



CRISP

Chesapeake Regional Information
System for our Patients

InContext User Guide

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877-952-7477

www.crisphealth.org

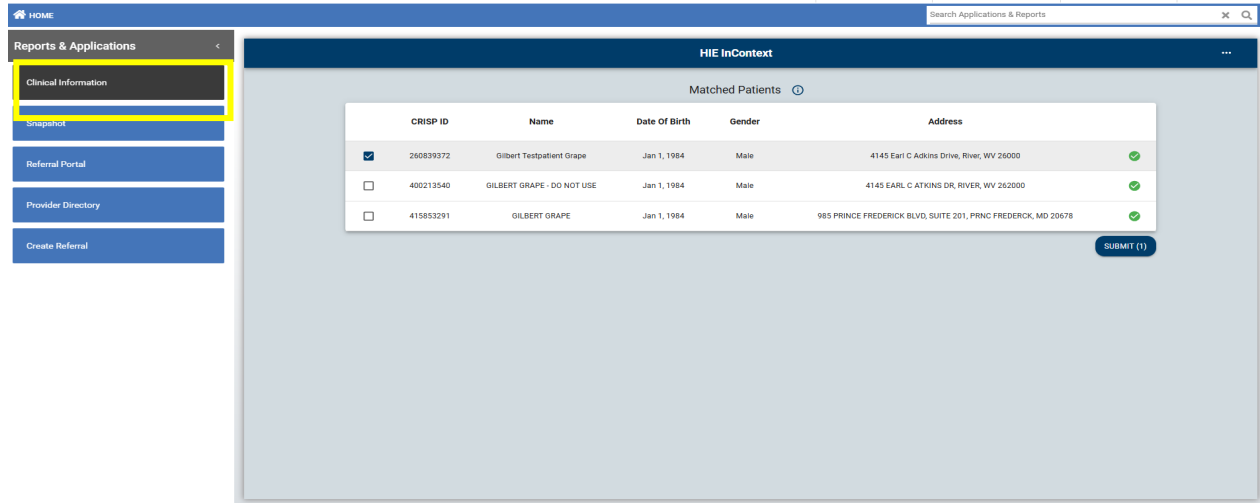
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InContext User Guide

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Overview

InContext is an app that delivers high-level information designed to support clinical decision-making by sharing key information on the patient's health. The InContext app is available to be accessed from within the user's EHR workflow &/or via the CRISP portal by clicking into the clinical information section.



The HIE InContext platform gives providers the ability to access critical health information and alerts about patients such as prescription data, lab results, radiology reports, etc. The platform provides access to two major applications: Health Records and PDMP.

Key features of InContext include:

- **Patient Information** relating to the demographics profile on file plus a Next of Kin section with information on persons the patient has a personal or non-healthcare-specific professional relationship with (i.e., a patient's partner, nearest relatives, etc.)
- **Medication Management** including Advisories, Prescription Drug Monitoring Program (PDMP), and PDMP Interstate Sharing, Medications parsed from CCDs.
- **Clinical Data** including Health Records, Encounters, Problems, Immunizations, Allergies, Vitals and Structured Documents (Continuity of Care)
- **Care Coordination** inclusive of Care Teams, Care Alerts, Referral History, and Advance Directives
- **Social Needs Data** organized by Assessments and Conditions
- **Data from Claims** for Maryland, District of Columbia, West Virginia and Kentucky available to all providers through their point of care tools; this includes Medications, Diagnoses, Procedures, and Encounters

For any customer support items, a user should share issues to Technical User Support by emailing support@crisphealth.org or calling 877-952-7477.

Application Navigation

Patient Match: List of Patient Identities

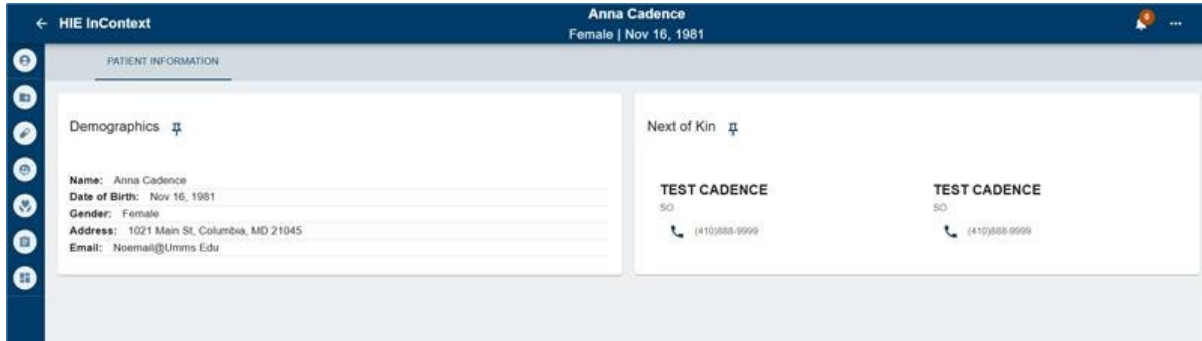
The Patient List displays all possible identity matches based on the patient information your EHR has sent to the HIE. The HIE receives data from many sources, and the demographics can differ for each source. We use the MPI to try to match these records but sometimes can't and so we get multiple identities. Each patient will have a "Match Score" which will tell you how closely the patient matches the information sent to the HIE. A patient can either be "Probable" or "Possible".

Enterprise ID: You may not see this screen if an exact match is found. When this happens, the system will open directly into the patient information screen, assuming this patient is on your panel.

HIE InContext					
Matched Patients ⓘ					
CRISP ID	Name	Date Of Birth	Gender	Address	
79559712	ANNA CADENCE	Nov 16, 1981	Female	1021 MAIN ST, COLUMBIA, MD 21045	✓
80003122	Anna Cadence	Nov 16, 1981	Female	Unknown	✓
81222440	Anna Cadence	Nov 16, 1981	Unknown	1212 Eight Mile Rd, Baltimore, MD 21231	✓
81733470	Anna Cadence	Nov 16, 1981	Female	123 Epic St, Los Angeles, CA 90210	✓
81957879	ANNA CADENCE	Nov 16, 1981	Female	32 main, Ovings Mills, MD 21117	✓
81997178	ANNA CADENCE	Nov 16, 1981	Female	Unknown	✓
81997198	ANNA CADENCE	Nov 16, 1981	Female	Unknown	✓
81997204	ANNA CADENCE	Nov 16, 1981	Female	Unknown	✓

Menu Items: How to Navigate

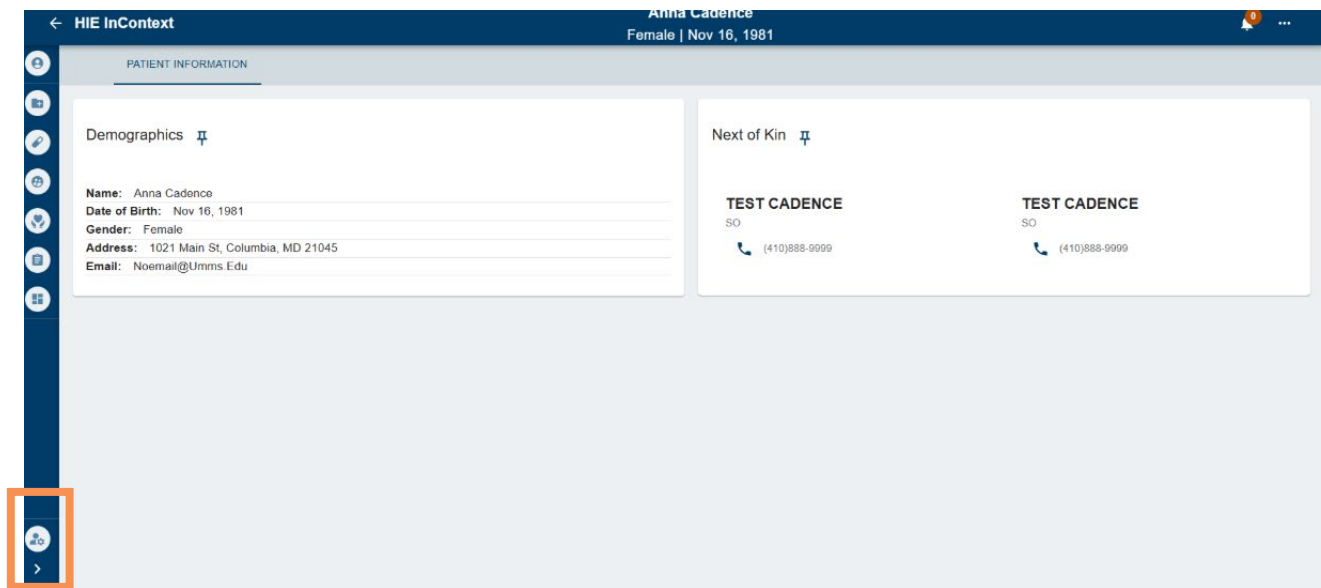
In **larger screen sizes**, the app menu will appear on the left side. Use this left menu to navigate to the other sections of the app. If you minimize your screen size, this menu will collapse.



If you'd like to go back to the patient list, click the Back icon.



In **smaller screen sizes**, the app menu will be collapsed. In order to navigate to other sections of the app, click the Expand Menu icon in the bottom left corner.



Refining Patient Information: Quick Access Features

Data is primarily displayed in tables, enabling a user to quickly search and identify information they are interested in reviewing.







The following table features promote quick access to information:

Sort: All columns in tables can be sorted in ascending and descending order. Click on the column name to sort the table by that column's data.

Search: All data in the tables – and underlying records – will be filtered for the content value that is entered into the search textbox

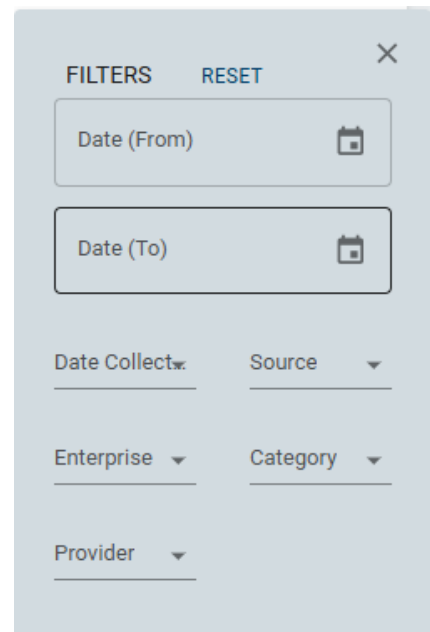
- Search not only queries the table, but also performs a deep search into the underlying documents associated with the rows.

View: Table columns can be added and removed to change the display.

Health Records			
Date Collected ↓	Source	Description	Provider
 2022-04-08	MEDSTAR_FSH	Example PDF 7	MedStar Franklin Square Hospital Center
 2022-04-08	University of MD UMMC UMMS	Example PDF 1	University of Maryland Medical Center
 2022-04-08	University of MD UMMC UMMS	Example PDF 2	University of Maryland Medical Center
 2022-04-08	University of MD UMMC UMMS	Example PDF 3	University of Maryland Medical Center
2022-04-05	CRISP_REFER	Referral for further care	—
2022-03-21	Western Maryland Hospital	Serum or plasma potassium measurement (moles/volume)	ZZZJLW JORDAN WILSON
2022-02-16	CRISP_REFER	Referral for further care	—
2022-02-16	CRISP_REFER	Referral for further care	—
2022-02-16	CRISP_REFER	Referral for further care	—
 2022-02-10	TIDALHEALTH	ECG 12-LEAD	30160 CHRISTIAN BOUNDS
 2022-02-01	TIDALHEALTH	ECG 12-LEAD	30160 CHRISTIAN BOUNDS
2022-01-24	DCH	BASIC METABOLIC PANEL	1043396633 MUSHTAQ SHAH
2022-01-13	ENS_PIMRRF	PIMR	PIMR-Talbot County Health Department
2022-01-12	ENS_WKSPWIZ	Diabetes Prevention Program	Non-Medicaid Health Choice DPP
2022-01-05	CRISP_REFER	Referral for further care	—

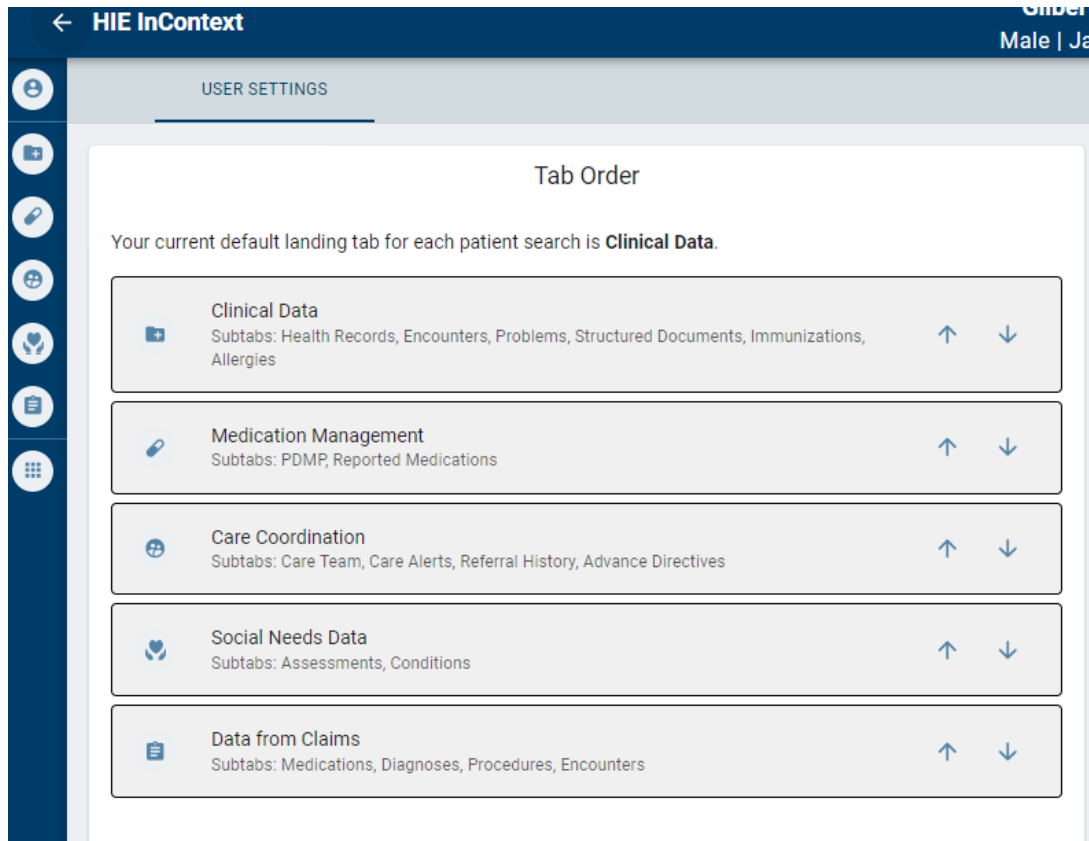
Filter: Specific columns can be filtered for values in order to display specific information of interest to the user.

- Filter enables querying on a specific column. If a user wanted to only see rows from “University of MD”, they could click Filter Table, select the Source column, and select the value, “University of MD”. The resulting query would then only display rows for that source.



Customization of Application Tab Arrangement

Users can reorder their tab arrangement by going into the user settings and using the arrows. The upper most tab will be the default landing page when users log into the app.

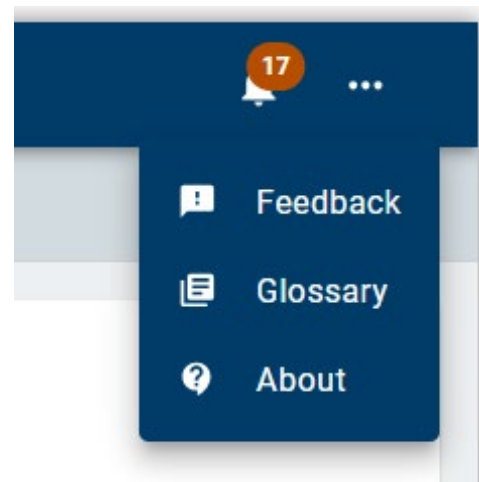


Application Resources

The **user feedback** feature provides the ability to submit comments and/or suggestions for the app. By navigating to the App menu (top right corner – indicated by ellipses), a user can click on the 'Feedback' option.

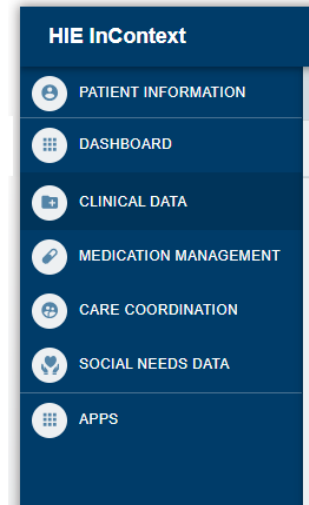
The **"Glossary"** feature provides more information about all the app data and features including icons. By navigating to the App menu (top right corner – indicating by ellipses), a user can click on the 'Glossary' option.

The **"About"** feature provides information about the version of the app and link to the Release Notes. By navigating to the App menu (top right corner – indicating by ellipses), a user can click on the 'Glossary' option.



Application Sections

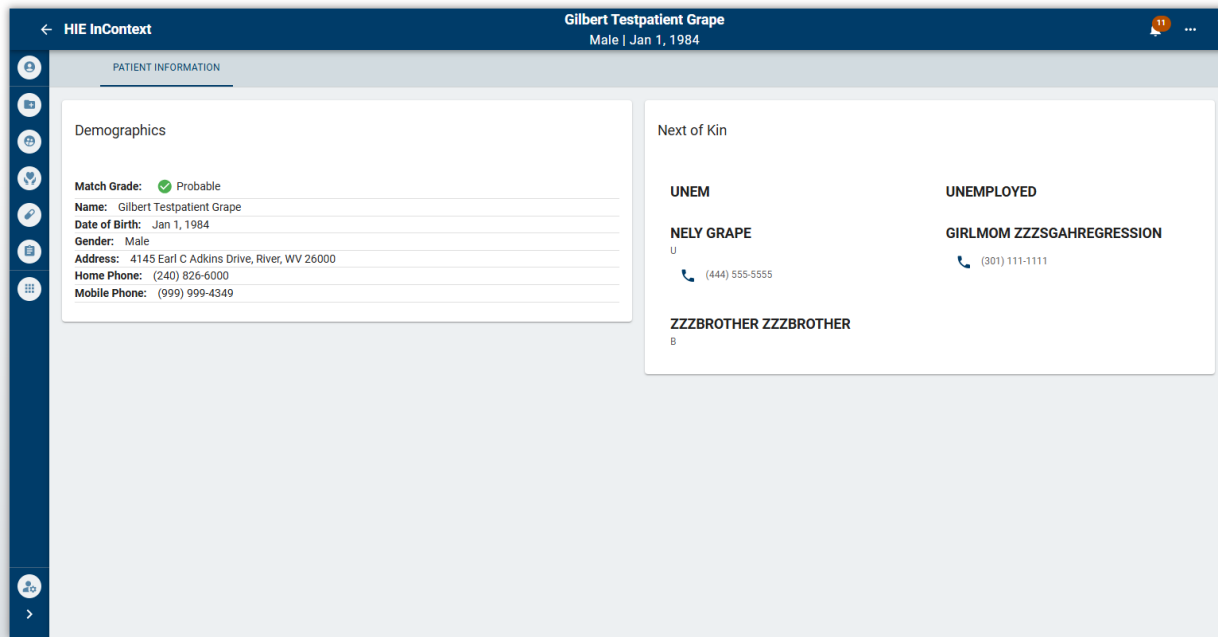
There are seven sections in the left navigation menu of InContext: (1) Patient Information (2) Dashboard: My Patient Summary, (3) Clinical Data, (4) Medication Management, (5) Care Coordination, (6) Social Needs Data, (7) Data From Claims and (8) Apps. Continue reading for more detailed information on each of these sections below.



Patient Information: Demographics

The Patient Demographics Information is displayed in two places:

- **Along the header:** First name, Last name, Gender and Date of Birth will also be visible to compare against EHR information
- **In the Patient Information tab:** Further contract information including address and phone numbers



Note: Additional identifiable information on Source codes and MRNs is displayed to the right.

The Infection Control alerts are high priority alerts that will be displayed in the header section. The following alert types fall under the “Infection Control” category: CRE (Carbapenem—resistant Enterobacteriaceae), Zika, and C. Diff (Clostridioides difficile).

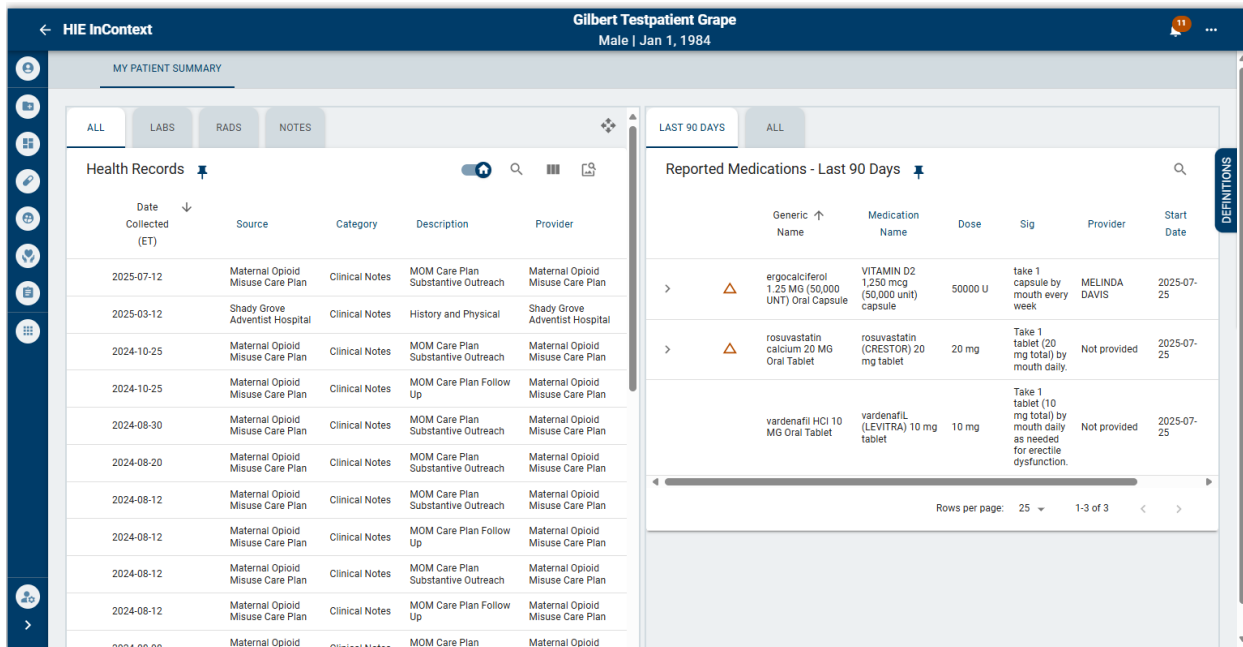
The Next of Kin displays the patient's nearest relative or relatives and their contact information.

ANNA CADENCE Female Nov 16, 1981	
DEMOGRAPHICS	NEXT OF KIN
Next of Kin	
TEST CADENCE SO Phone (Mobile): (410)888-9999	ALAN CADENCE H Phone (Mobile): (665)908-7865
NO ONE Unknown Relationship Phone (Mobile): (410)888-9999	HELEN TSTMOM Mother Phone (Mobile): (410)888-9999
Unknown Name Other Phone (Mobile): (410)550-0100	PTHER CONTACT Unknown Relationship Phone (Mobile): (410)888-9999
JIM CADENCE H Phone (Mobile): (555)555-5555	HUSBAND HUSBAND S Phone (Mobile): (410)888-9999
OMAR CONTACTNONPT Unknown Relationship	ANS Unknown Relationship

Dashboard: My Patient Summary

My Patient Summary is a customizable landing page that allows users to find the information they need more quickly without clicking into multiple tabs.

- Users can pin and unpin tables
- Size their window
- Set the tab as their landing page
- Pin a max of 8 tables
- Reorder their pinned tabs using the 4-arrow button on the top right of a pinned tab



The screenshot shows the 'MY PATIENT SUMMARY' dashboard for 'Gilbert Testpatient Grape' (Male | Jan 1, 1984). The dashboard is divided into two main sections: 'Health Records' and 'Reported Medications - Last 90 Days'.

Health Records Table:

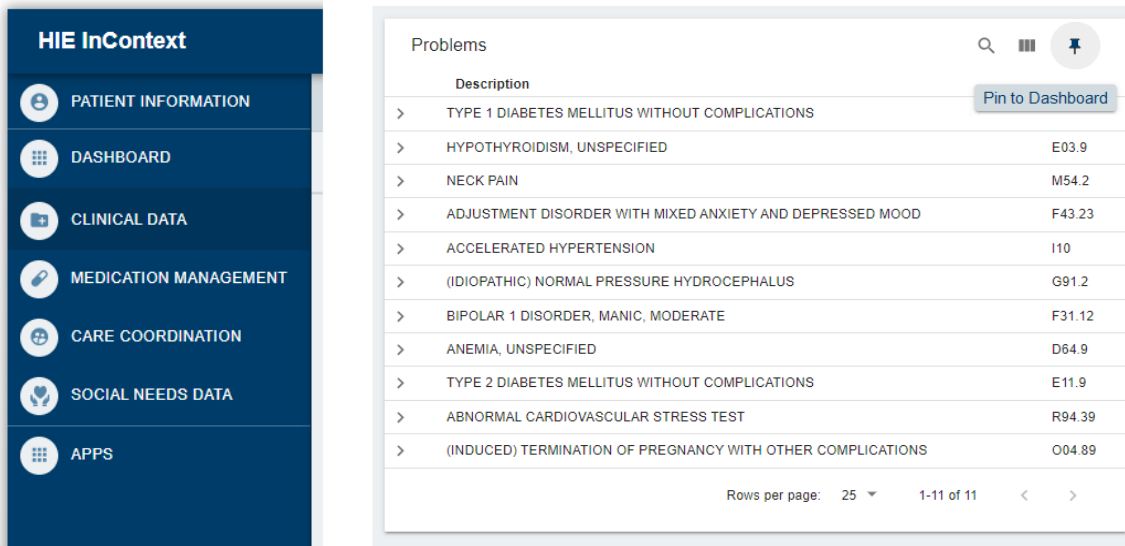
Date Collected (ET)	Source	Category	Description	Provider
2025-07-12	Maternal Opioid Misuse Care Plan	Clinical Notes	MOM Care Plan Substantive Outreach	Maternal Opioid Misuse Care Plan
2025-03-12	Shady Grove Adventist Hospital	Clinical Notes	History and Physical	Shady Grove Adventist Hospital
2024-10-25	Maternal Opioid Misuse Care Plan	Clinical Notes	MOM Care Plan Substantive Outreach	Maternal Opioid Misuse Care Plan
2024-10-25	Maternal Opioid Misuse Care Plan	Clinical Notes	MOM Care Plan Follow Up	Maternal Opioid Misuse Care Plan
2024-08-30	Maternal Opioid Misuse Care Plan	Clinical Notes	MOM Care Plan Substantive Outreach	Maternal Opioid Misuse Care Plan
2024-08-20	Maternal Opioid Misuse Care Plan	Clinical Notes	MOM Care Plan Substantive Outreach	Maternal Opioid Misuse Care Plan
2024-08-12	Maternal Opioid Misuse Care Plan	Clinical Notes	MOM Care Plan Substantive Outreach	Maternal Opioid Misuse Care Plan
2024-08-12	Maternal Opioid Misuse Care Plan	Clinical Notes	MOM Care Plan Follow Up	Maternal Opioid Misuse Care Plan
2024-08-12	Maternal Opioid Misuse Care Plan	Clinical Notes	MOM Care Plan Substantive Outreach	Maternal Opioid Misuse Care Plan
2024-08-12	Maternal Opioid Misuse Care Plan	Clinical Notes	MOM Care Plan Follow Up	Maternal Opioid Misuse Care Plan
2024-08-08	Maternal Opioid Misuse Care Plan	Clinical Notes	MOM Care Plan Follow Up	Maternal Opioid Misuse Care Plan

Reported Medications - Last 90 Days Table:

Generic Name	Medication Name	Dose	Sig	Provider	Start Date
ergocalciferol 1.25 MG (50,000 UNT) Oral Capsule	VITAMIN D2 1,250 mcg (50,000 unit) capsule	50000 U	take 1 capsule by mouth every week	MELINDA DAVIS	2025-07-25
rosuvastatin calcium 20 MG Oral Tablet	rosuvastatin (CRESTOR) 20 mg tablet	20 mg	Take 1 tablet (20 mg total) by mouth daily.	Not provided	2025-07-25
sildenafil HCl 10 MG Oral Tablet	sildenafil (LEVITRA) 10 mg tablet	10 mg	Take 1 tablet (10 mg total) by mouth daily as needed for erectile dysfunction.	Not provided	2025-07-25

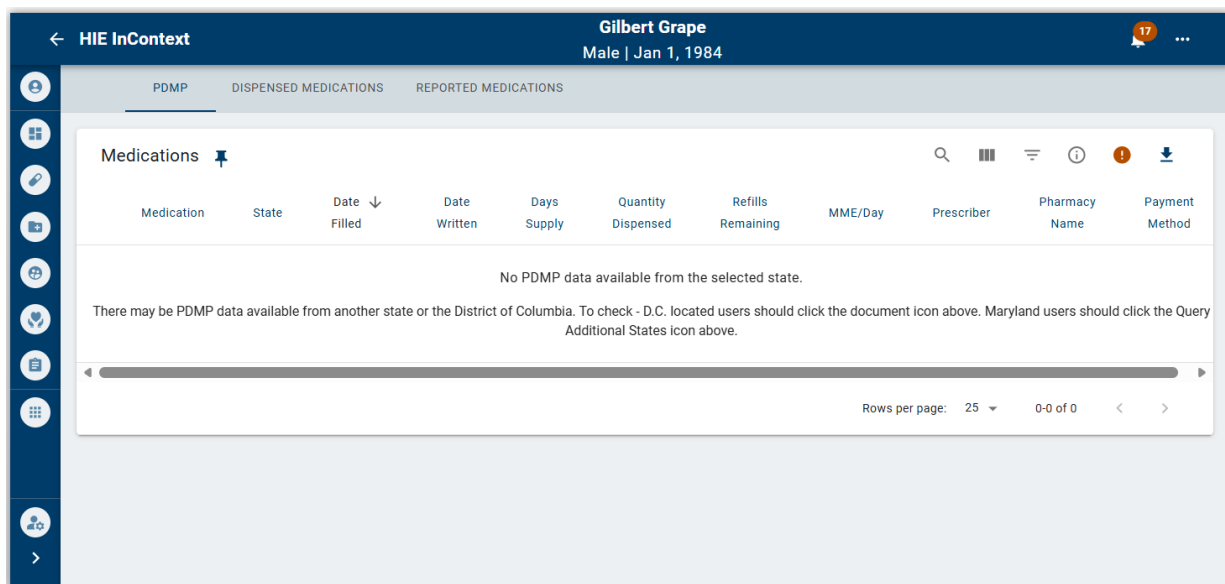
My Patient Summary is a personalized space to centralize all essential information in one location. To customize your dashboard, follow these steps:

1. **Navigate:** Identify which subtabs you wish to include in the tab.
2. **Pin:** Click the pin icon next to any subtab to add it to My Patient Summary.
3. **Unpin:** To remove an item, click the unpin icon next to the subtab name or from your view within My Patient Summary



Medication Management

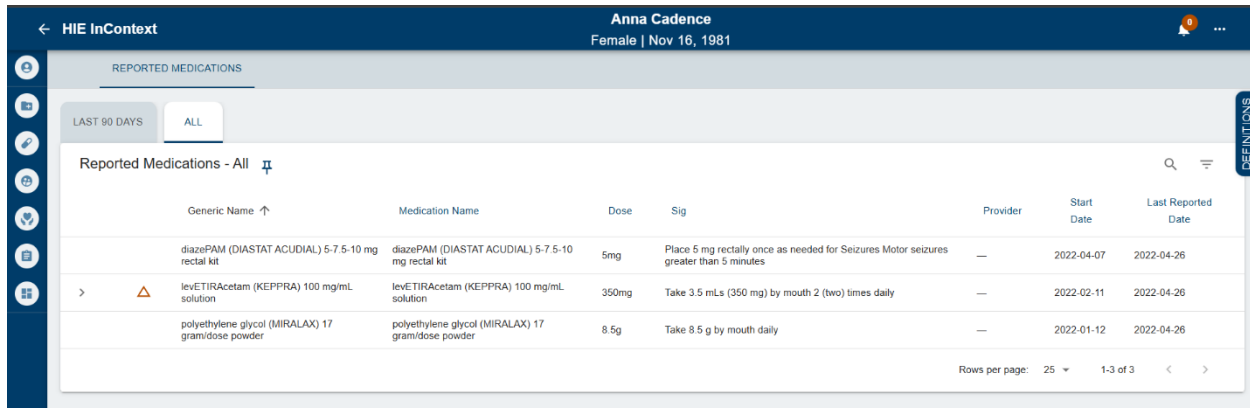
The “Medication Management” section includes PDMP, Dispensed Medications, and Reported Medications.



Reported Medications

Reported Medications provides the patient's medication data received in Consolidated Clinical Documents (CCDs) sent to the HIE. Medications will be displayed in a 90 day view as well as a full historical lookback.

- Provider – The provider reported in the medications record
- Start Date – Start date present on EMR
- Last Reported Date – Most recent date on record received by the HIE



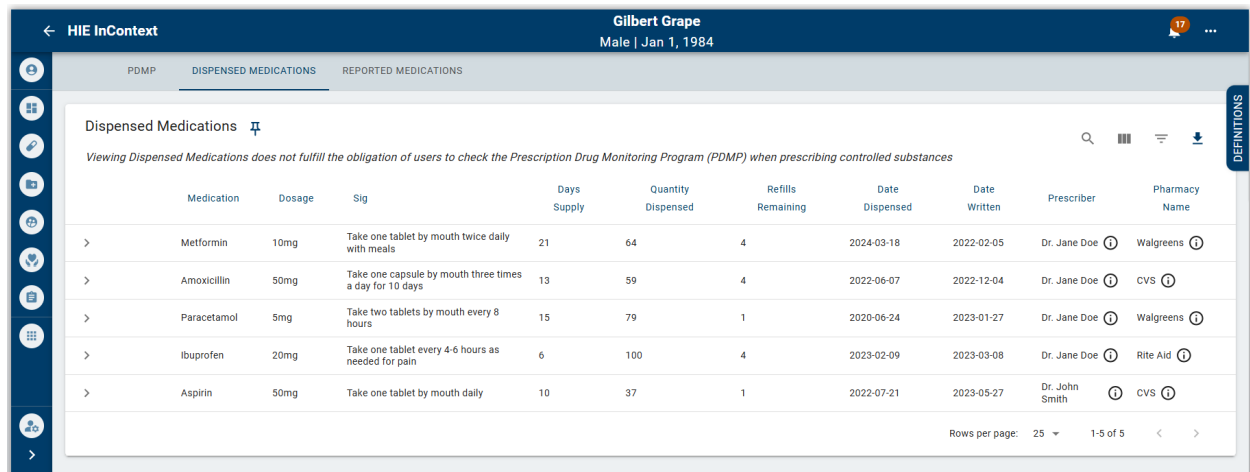
Reported Medications - All

Generic Name ↑	Medication Name	Dose	Sig	Provider	Start Date	Last Reported Date
diazePAM (DIASTAT ACUDIAL) 5-7.5-10 mg rectal kit	diazePAM (DIASTAT ACUDIAL) 5-7.5-10 mg rectal kit	5mg	Place 5 mg rectally once as needed for Seizures Motor seizures greater than 5 minutes	—	2022-04-07	2022-04-26
levETIRAcetam (KEPPRA) 100 mg/mL solution	levETIRAcetam (KEPPRA) 100 mg/mL solution	350mg	Take 3.5 mLs (350 mg) by mouth 2 (two) times daily	—	2022-02-11	2022-04-26
polyethylene glycol (MIRALAX) 17 gram/dose powder	polyethylene glycol (MIRALAX) 17 gram/dose powder	8.5g	Take 8.5 g by mouth daily	—	2022-01-12	2022-04-26

Rows per page: 25 | 1-3 of 3

Dispensed Medications

Dispensed Medications provides the patient's non-controlled (Non-CDS) medication data as reported by pharmacists in Maryland.



Dispensed Medications

Viewing Dispensed Medications does not fulfill the obligation of users to check the Prescription Drug Monitoring Program (PDMP) when prescribing controlled substances

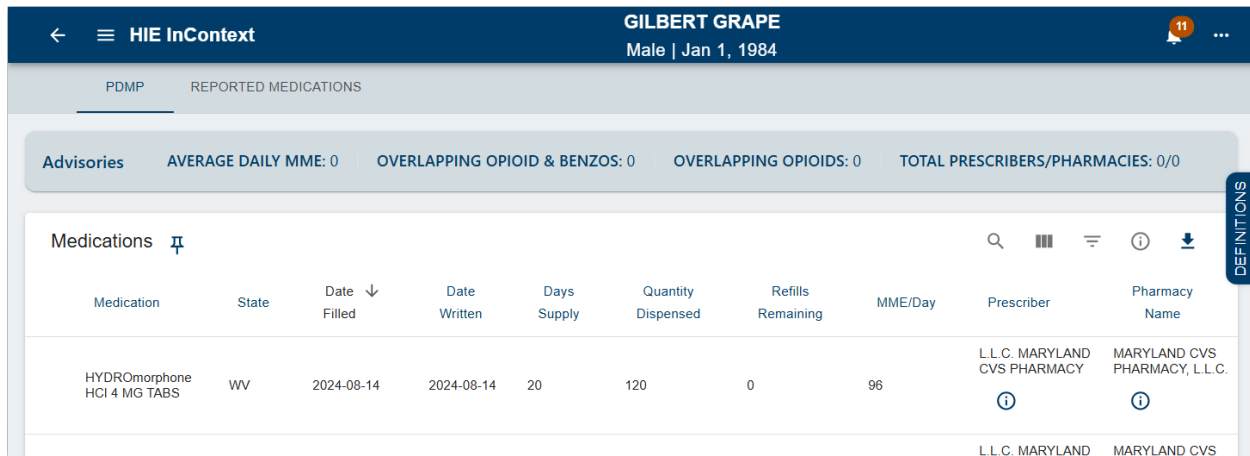
Medication	Dosage	Sig	Days Supply	Quantity Dispensed	Refills Remaining	Date Dispensed	Date Written	Prescriber	Pharmacy Name
Metformin	10mg	Take one tablet by mouth twice daily with meals	21	64	4	2024-03-18	2022-02-05	Dr. Jane Doe	Walgreens
Amoxicillin	50mg	Take one capsule by mouth three times a day for 10 days	13	59	4	2022-06-07	2022-12-04	Dr. Jane Doe	CVS
Paracetamol	5mg	Take two tablets by mouth every 8 hours	15	79	1	2020-06-24	2023-01-27	Dr. Jane Doe	Walgreens
Ibuprofen	20mg	Take one tablet every 4-6 hours as needed for pain	6	100	4	2023-02-09	2023-03-08	Dr. Jane Doe	Rite Aid
Aspirin	50mg	Take one tablet by mouth daily	10	37	1	2022-07-21	2023-05-27	Dr. John Smith	CVS

Rows per page: 25 | 1-5 of 5

Prescription Drug Monitoring Program (PDMP)

PDMP displays controlled substances, dangerous substance dispenses, schedule II-V, to prescribers and dispensers. The PDMP table displays Maryland medications only by default. Click the “Query Additional States” icon to query for regional states.

Click the “PDMP Report” Icon to view DC’s Narx Report.



HIE InContext | GILBERT GRAPE | Male | Jan 1, 1984

PDMP | REPORTED MEDICATIONS

Advisories | AVERAGE DAILY MME: 0 | OVERLAPPING OPIOID & BENZOS: 0 | OVERLAPPING OPIOIDS: 0 | TOTAL PRESCRIBERS/PHARMACIES: 0/0

Medication	State	Date Filled	Date Written	Days Supply	Quantity Dispensed	Refills Remaining	MME/Day	Prescriber	Pharmacy Name
HYDRomorphone HCl 4 MG TABS	WV	2024-08-14	2024-08-14	20	120	0	96	L.L.C. MARYLAND CVS PHARMACY	MARYLAND CVS PHARMACY, L.L.C.

DEFINITIONS

****Both icons will only be seen by a practitioner authorized in Maryland and the District of Columbia****

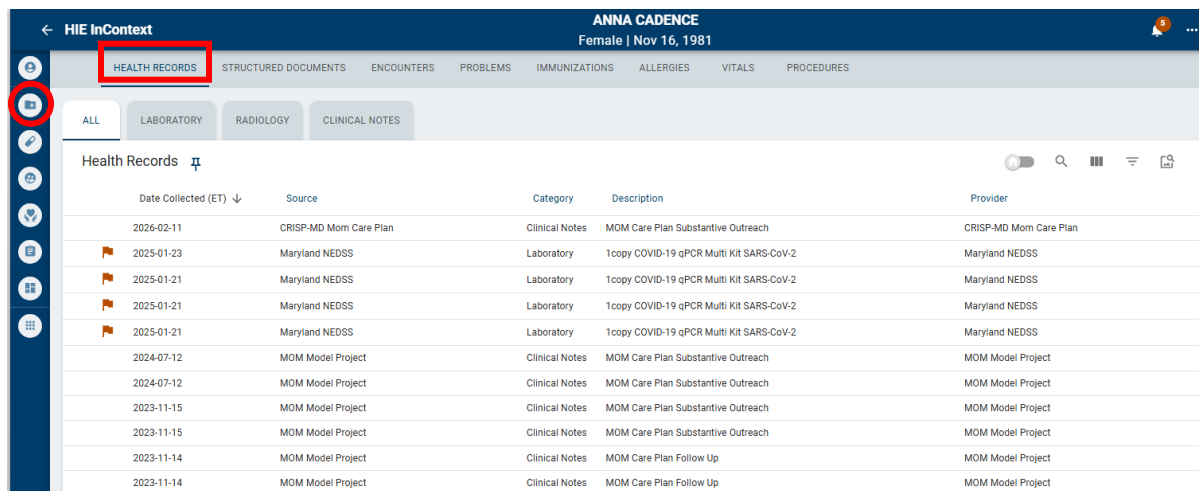
Clinical Data

The “Clinical Data” section contains 8 tabs:

1. Health Records
2. Structured Documents
3. Encounters
4. Problems
5. Immunizations
6. Allergies
7. Vitals
8. Procedures

Health Records

Health Records displays the patient’s Radiology reports, Laboratory reports, and Clinical Notes received from CRISP participants for the patient.



HIE InContext | ANNA CADENCE | Female | Nov 16, 1981

HEALTH RECORDS | STRUCTURED DOCUMENTS | ENCOUNTERS | PROBLEMS | IMMUNIZATIONS | ALLERGIES | VITALS | PROCEDURES

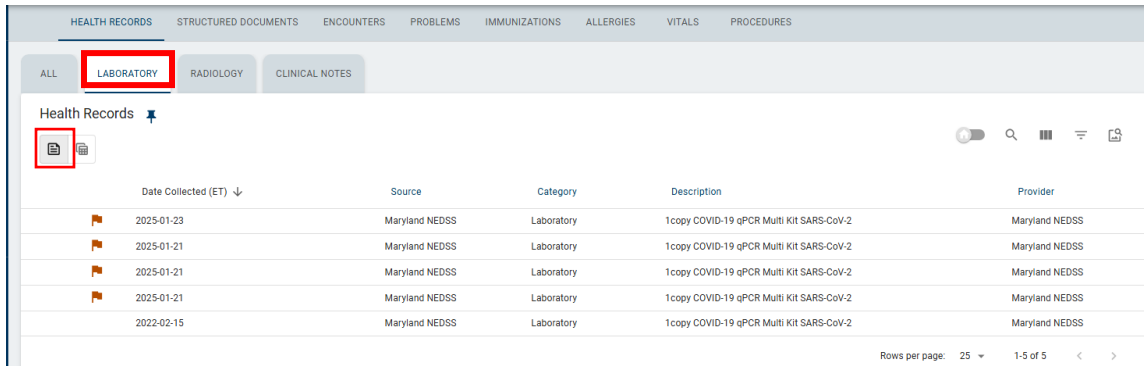
ALL | LABORATORY | RADIOLOGY | CLINICAL NOTES

Date Collected (ET)	Source	Category	Description	Provider
2026-02-11	CRISP-MD Mom Care Plan	Clinical Notes	MOM Care Plan Substantive Outreach	CRISP-MD Mom Care Plan
2025-01-23	Maryland NEDSS	Laboratory	1copy COVID-19 qPCR Multi Kit SARS-CoV-2	Maryland NEDSS
2025-01-21	Maryland NEDSS	Laboratory	1copy COVID-19 qPCR Multi Kit SARS-CoV-2	Maryland NEDSS
2025-01-21	Maryland NEDSS	Laboratory	1copy COVID-19 qPCR Multi Kit SARS-CoV-2	Maryland NEDSS
2025-01-21	Maryland NEDSS	Laboratory	1copy COVID-19 qPCR Multi Kit SARS-CoV-2	Maryland NEDSS
2024-07-12	MOM Model Project	Clinical Notes	MOM Care Plan Substantive Outreach	MOM Model Project
2024-07-12	MOM Model Project	Clinical Notes	MOM Care Plan Substantive Outreach	MOM Model Project
2023-11-15	MOM Model Project	Clinical Notes	MOM Care Plan Substantive Outreach	MOM Model Project
2023-11-15	MOM Model Project	Clinical Notes	MOM Care Plan Substantive Outreach	MOM Model Project
2023-11-14	MOM Model Project	Clinical Notes	MOM Care Plan Follow Up	MOM Model Project
2023-11-14	MOM Model Project	Clinical Notes	MOM Care Plan Follow Up	MOM Model Project

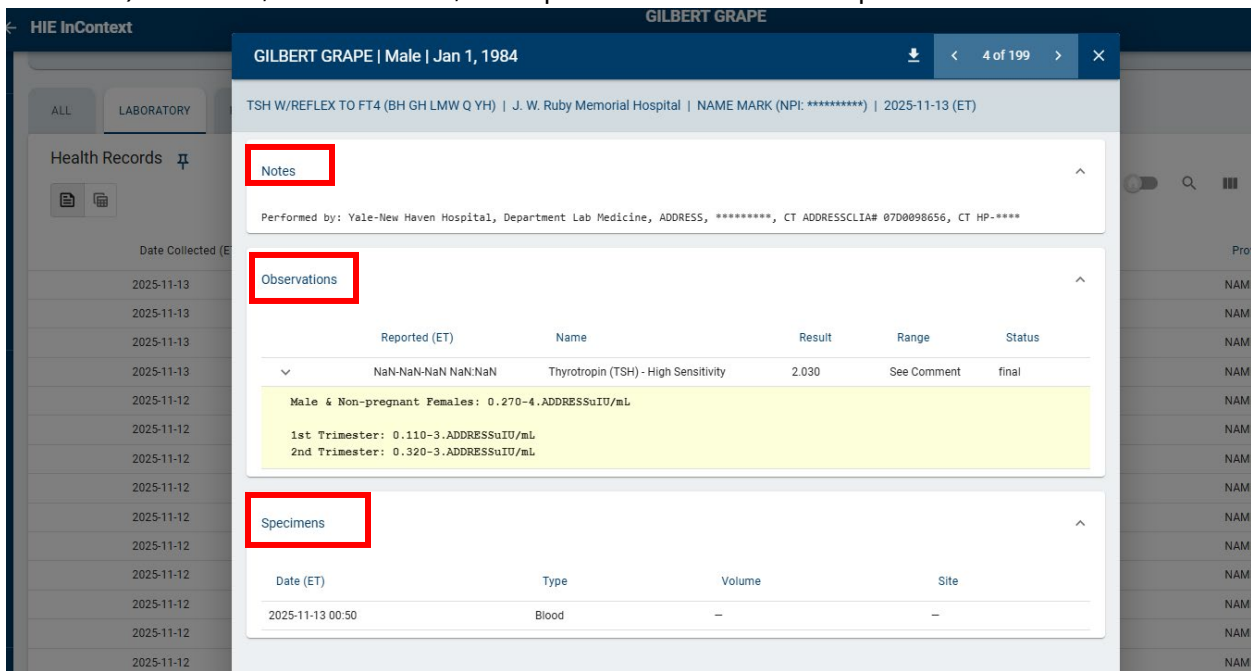
The laboratory reports offer two viewing options: List View and Timeline View.

List View

When users open the laboratory subtab, two icons appear representing these views. By default, users are taken to the List View shown below.



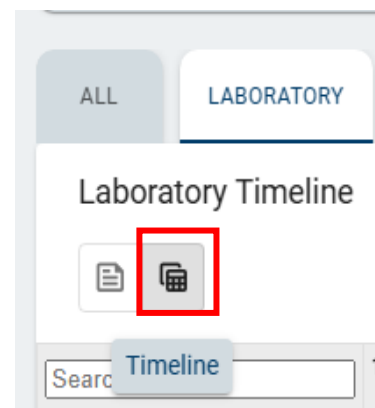
When users click on any lab report, a modal will pop up containing more information (if available) on notes, observations, and specimens of that lab report.



Lab Timeline View

This feature allows users to view a patient's laboratory test data in a Timeline format, enabling easy identification of data trends over time. This can be accessed by clicking the Timeline icon beside the List view.

Default view is 3 months of data, but users can view up to five years of data by clicking the drop down to select a look back period. Tests are grouped by panel, and each panel is collapsible if not needed.



ALL **LABORATORY** RADIOLOGY CLINICAL NOTES

Laboratory Timeline ⌵ Currently Displaying: 02/19/2021 - 02/19/2026

Search... 10/12/2025 10:45 07/17/2025 20:00 04/13/2025 16:10 01/14/2025 09:45 10/17/2024 10:45 07/13/2024 20:00 04/20/2024 10:45 01/22/2024 08:50 10/15/2023 18:00 07/08/2023 09:50 04/09/2023 20:00 01/08/2023 18:25 07/17/2022 20:00 07/08/2022 18:00 04/13/2022 07:45 01/22/2021 11:20

	10/12/2025 10:45	07/17/2025 20:00	04/13/2025 16:10	01/14/2025 09:45	10/17/2024 10:45	07/13/2024 20:00	04/20/2024 10:45	01/22/2024 08:50	10/15/2023 18:00	07/08/2023 09:50	04/09/2023 20:00	01/08/2023 18:25	07/17/2022 20:00	07/08/2022 18:00	04/13/2022 07:45	01/22/2021 11:20	
Chemistry																	
Sodium (mmol/L)	140		136			136	132!		135			137			139		138
Potassium (mmol/L)	5		4.91			4.76	4.85		4.84			4.9			5		4.8
Chloride (mmol/L)	102		103			103.3	104		105			112!			102		101
CO2 (mmol/L)	24		25			24	27		27			26			26		24
BUN (mg/dL)	12		9			16.9	16		16.5			15			14		13
Creatinine (mg/dL)	0.9		0.9			0.9	0.9		0.9			0.9			1		1
eGFR (mL/min/1.73m ²)	100		99			98	97		96			94			90		94
Glucose (mg/dL)	110		112			83.5	85.6		124			130			138!		150!
Calcium (mg/dL)	9.8		9.7			8.2!	8.3!		9			8.6			8.9		8.8
Albumin (g/dL)	4.62		4.46			4.4	3.81		4.61			4.4			4.2		4.16
AST (U/L)	31		32			32	33		42			34			36		38
ALT (U/L)	37		38			38	39		40			33			48		55
Hematology																	
WBC (x10 ³ /μL)	7.2								10.9						7.5		
RBC (x10 ⁶ /μL)	5.53								5.58						5.44		

Currently Displaying: 02/19/2021 - 02/19/2026

Last **5 years** ▲

- 3 months
- 6 months
- 1 year
- 2 years
- 3 years
- 4 years
- 5 years

	07/17/2022 20:00	07/08/2022 18:00	02/19/2021 11:20
Sodium (mmol/L)	139		
Potassium (mmol/L)	5		
Chloride (mmol/L)	102		
CO2 (mmol/L)	26		
BUN (mg/dL)	14		
Creatinine (mg/dL)	1		
eGFR (mL/min/1.73m ²)	90		
Glucose (mg/dL)	138!		

Users can also use the search feature to look up a test name, helping them avoid scrolling through the entire list.

Laboratory Timeline ⌵

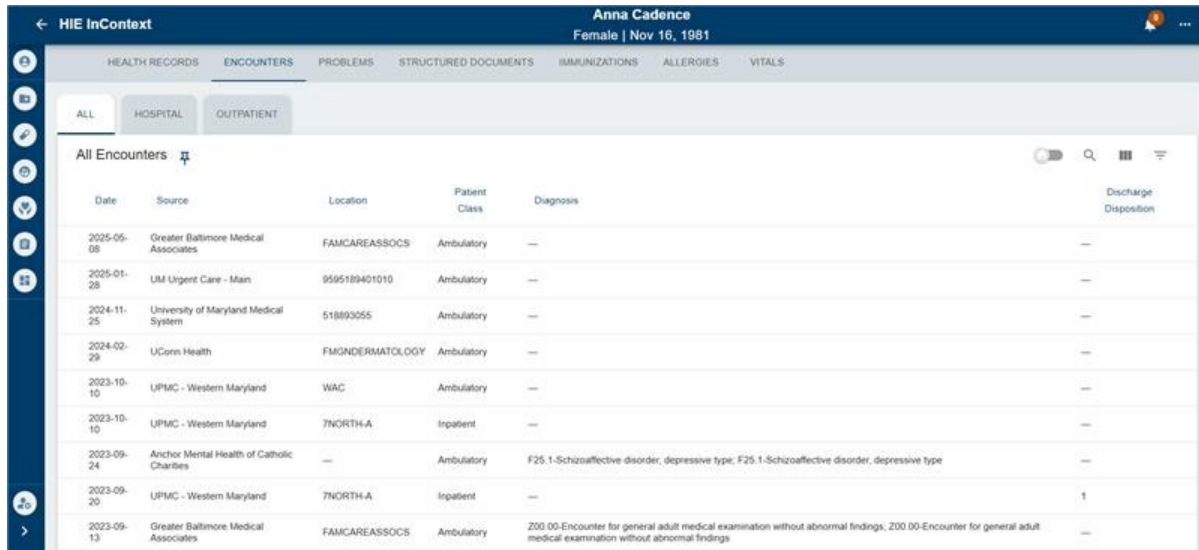
Search... 10/12/2025 10:45 07/17/2025 20:00

Chemistry

Sodium (mmol/L)	140	
Potassium (mmol/L)	5	
Chloride (mmol/L)	102	

Encounters

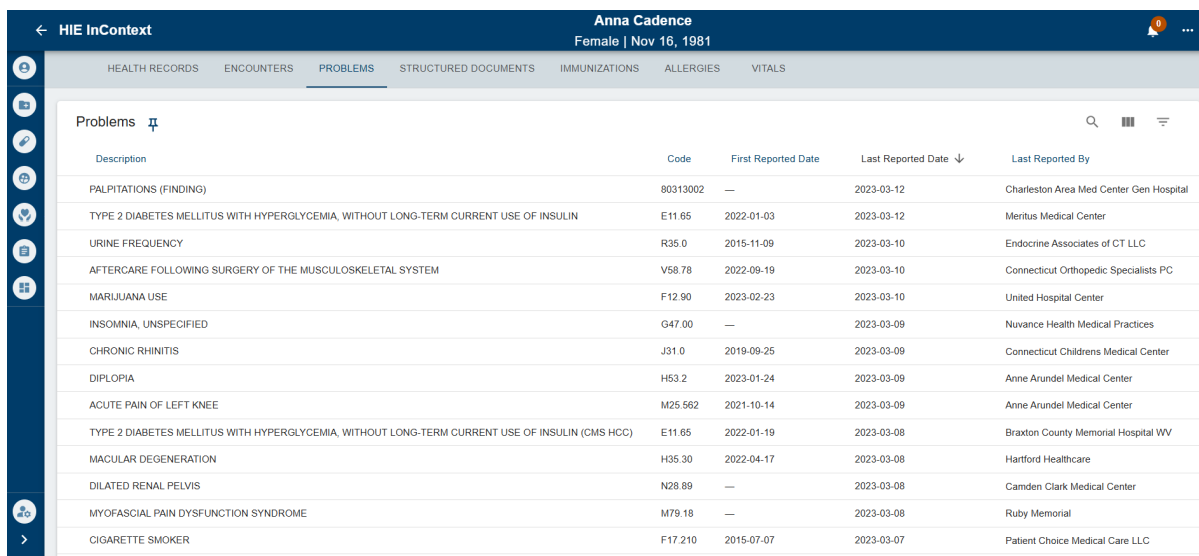
Encounters displays information regarding the patient's previous inpatient or outpatient encounters. This includes date, source, and may also include additional information such as Discharge Diagnosis and Admit Reason. This information is parsed from CCDs.



Date	Source	Location	Patient Class	Diagnosis	Discharge Disposition
2025-05-08	Greater Baltimore Medical Associates	FAMCAREASSOCS	Ambulatory	—	—
2025-01-28	UM Urgent Care - Main	9595189401010	Ambulatory	—	—
2024-11-25	University of Maryland Medical System	518893055	Ambulatory	—	—
2024-02-29	UCornc Health	FMGNDERMATOLOGY	Ambulatory	—	—
2023-10-10	UPMC - Western Maryland	WAC	Ambulatory	—	—
2023-10-10	UPMC - Western Maryland	7NORTH-A	Inpatient	—	—
2023-09-24	Anchor Mental Health of Catholic Charities	—	Ambulatory	F25.1-Schizoaffective disorder, depressive type; F25.1-Schizoaffective disorder, depressive type	—
2023-09-20	UPMC - Western Maryland	7NORTH-A	Inpatient	—	1
2023-09-13	Greater Baltimore Medical Associates	FAMCAREASSOCS	Ambulatory	Z00.00-Encounter for general adult medical examination without abnormal findings; Z00.00-Encounter for general adult medical examination without abnormal findings	—

Problems

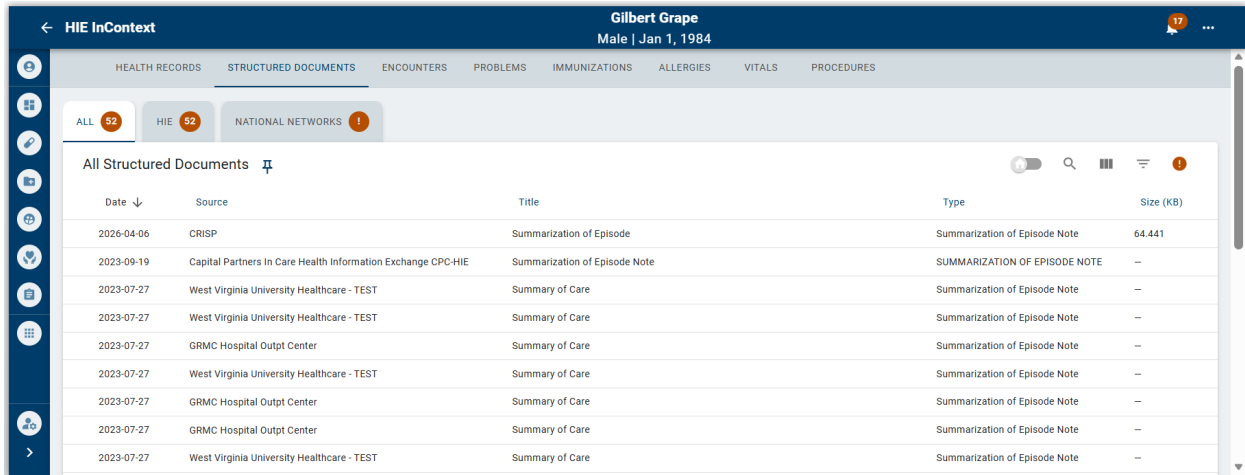
Problems displays a consolidated list of active problems from organizations that are parsed from CCDs. Each problem includes first and last reported date and the most recent organization to report the problem to the HIE.



Description	Code	First Reported Date	Last Reported Date	Last Reported By
PALPITATIONS (FINDING)	80313002	—	2023-03-12	Charleston Area Med Center Gen Hospital
TYPE 2 DIABETES MELLITUS WITH HYPERGLYCEMIA, WITHOUT LONG-TERM CURRENT USE OF INSULIN	E11.85	2022-01-03	2023-03-12	Meritus Medical Center
URINE FREQUENCY	R35.0	2015-11-09	2023-03-10	Endocrine Associates of CT LLC
AFTERCARE FOLLOWING SURGERY OF THE MUSCULOSKELETAL SYSTEM	V58.78	2022-09-19	2023-03-10	Connecticut Orthopedic Specialists PC
MARIJUANA USE	F12.90	2023-02-23	2023-03-10	United Hospital Center
INSOMNIA, UNSPECIFIED	G47.00	—	2023-03-09	Nuvance Health Medical Practices
CHRONIC RHINITIS	J31.0	2019-09-25	2023-03-09	Connecticut Childrens Medical Center
DIPLOPIA	H53.2	2023-01-24	2023-03-09	Anne Arundel Medical Center
ACUTE PAIN OF LEFT KNEE	M25.562	2021-10-14	2023-03-09	Anne Arundel Medical Center
TYPE 2 DIABETES MELLITUS WITH HYPERGLYCEMIA, WITHOUT LONG-TERM CURRENT USE OF INSULIN (CMS HCC)	E11.85	2022-01-19	2023-03-08	Braxton County Memorial Hospital WV
MACULAR DEGENERATION	H35.30	2022-04-17	2023-03-08	Hartford Healthcare
DILATED RENAL PELVIS	N28.89	—	2023-03-08	Camden Clark Medical Center
MYOFASCIAL PAIN DYSFUNCTION SYNDROME	M79.18	—	2023-03-08	Ruby Memorial
CIGARETTE SMOKER	F17.210	2015-07-07	2023-03-07	Patient Choice Medical Care LLC

Structured Documents

Structured Documents lists Continuity of Care Documents (CCD), which contain sections to help healthcare professionals understand a patient’s continuation of care. This tab contains CCDs from participant facilities as well as CCDs returned from National Network queries.



HIE InContext | Gilbert Grape | Male | Jan 1, 1984

HEALTH RECORDS | **STRUCTURED DOCUMENTS** | ENCOUNTERS | PROBLEMS | IMMUNIZATIONS | ALLERGIES | VITALS | PROCEDURES

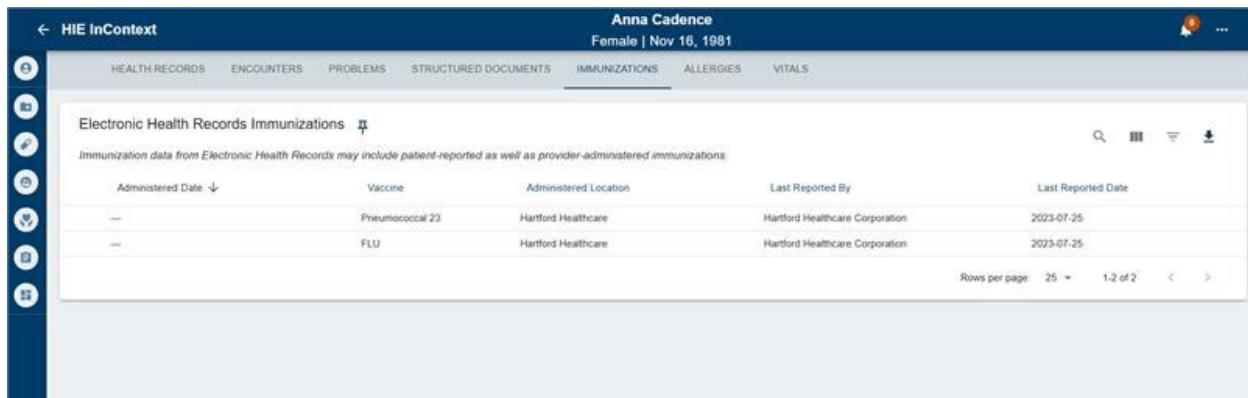
ALL 52 | HIE 52 | NATIONAL NETWORKS 1

All Structured Documents

Date ↓	Source	Title	Type	Size (KB)
2026-04-06	CRISP	Summarization of Episode	Summarization of Episode Note	64.441
2023-09-19	Capital Partners In Care Health Information Exchange CPC-HIE	Summarization of Episode Note	SUMMARIZATION OF EPISODE NOTE	–
2023-07-27	West Virginia University Healthcare - TEST	Summary of Care	Summarization of Episode Note	–
2023-07-27	West Virginia University Healthcare - TEST	Summary of Care	Summarization of Episode Note	–
2023-07-27	GRMC Hospital Outpt Center	Summary of Care	Summarization of Episode Note	–
2023-07-27	West Virginia University Healthcare - TEST	Summary of Care	Summarization of Episode Note	–
2023-07-27	GRMC Hospital Outpt Center	Summary of Care	Summarization of Episode Note	–
2023-07-27	GRMC Hospital Outpt Center	Summary of Care	Summarization of Episode Note	–
2023-07-27	GRMC Hospital Outpt Center	Summary of Care	Summarization of Episode Note	–
2023-07-27	West Virginia University Healthcare - TEST	Summary of Care	Summarization of Episode Note	–

Immunizations

Immunizations provides a patient’s available immunization history parsed from CCDAs, also containing information from the relevant state’s Immunization Information System (IIS).



HIE InContext | Anna Cadence | Female | Nov 16, 1981

HEALTH RECORDS | ENCOUNTERS | PROBLEMS | STRUCTURED DOCUMENTS | **IMMUNIZATIONS** | ALLERGIES | VITALS

Electronic Health Records Immunizations

Immunization data from Electronic Health Records may include patient-reported as well as provider-administered immunizations.

Administered Date ↓	Vaccine	Administered Location	Last Reported By	Last Reported Date
–	Pneumococcal 23	Hartford Healthcare	Hartford Healthcare Corporation	2023-07-25
–	FLU	Hartford Healthcare	Hartford Healthcare Corporation	2023-07-25

Rows per page: 25 | 1-2 of 2

Allergies

Allergies displays a consolidated list of allergies from organizations that contribute electronic health record allergy data to the HIE. Each allergy includes the reaction, comments and the last reported date from the most recent organization to report that allergy to the HIE.

HIE InContext Gilbert Grape
Male | Jan 1, 1984

HEALTH RECORDS STRUCTURED DOCUMENTS ENCOUNTERS PROBLEMS IMMUNIZATIONS ALLERGIES VITALS PROCEDURES

Allergies

Allergy	Reaction	Comments	Last Reported Date ↓	Last Reported By
PENICILLINS	HIVES	–	2021-04-03	Anne Arundel Medical Center
LACTOSE	GI INTOLERANCE/NAUSEA/VOMITING	40 YEARS AGO	2021-04-03	Anne Arundel Medical Center
SEAFOOD	SWELLING	OTHER (SEE COMMENTS)	2021-04-03	Anne Arundel Medical Center

Rows per page: 25 1-3 of 3

Vitals

Vitals displays a patient’s vital signs parsed from CCDs. It provides a chronological view of key vitals – such as blood pressure, temperature, heart rate, and respiratory rate – consolidated from external encounters to support clinical decision-making.

HIE InContext Gilbert Grape
Male | Jan 1, 1984

HEALTH RECORDS STRUCTURED DOCUMENTS ENCOUNTERS PROBLEMS IMMUNIZATIONS ALLERGIES VITALS PROCEDURES

Vitals

Date	Body Temperature	Heart Rate	Respiratory Rate	Blood Pressure (Systolic/Diastolic)	Oxygen Saturation	Inhaled Oxygen	Height	Weight	BMI	Source
2025-03-03	–	–	–	112/64 mm[Hg]	–	–	65.25 in	101.0 lbs	16.7 kg/m2	CRISP Shared Services - Demo
> 2025-01-01	–	–	–	–	–	–	–	–	–	–
2024-11-26	36.78 C	84 BPM	17 BPM	139/80 mm[Hg]	100.00%	–	–	–	–	CRISP Shared Services - Demo
2024-11-25	–	–	–	–	–	–	154.9 cm	73.483 kg	30.61 kg/m2	CRISP Shared Services - Demo
2024-04-08	–	–	–	–	–	–	–	–	28.73 kg/m2	CRISP Shared Services - Demo

Rows per page: 25 1-5 of 5

Procedures

Procedures displays a patient’s procedure entires, parsed from CCDs.

HIE InContext Gilbert Grape
Male | Jan 1, 1984

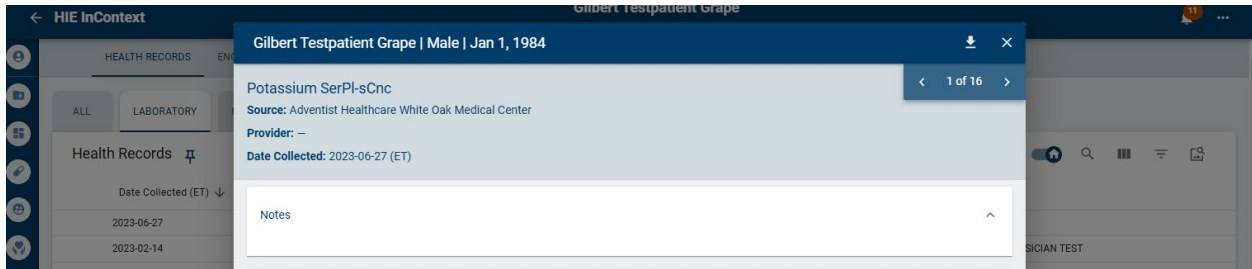
HEALTH RECORDS STRUCTURED DOCUMENTS ENCOUNTERS PROBLEMS IMMUNIZATIONS ALLERGIES VITALS PROCEDURES

Procedures

Procedure Name	Procedure Code	Procedure Date ↓	Reported Date	Source
No Procedures available				

Rows per page: 25 0-0 of 0

Below is an example of a Health Record in which users can flip through records using the numbers marked with arrows in the upper right corner, as well as download the individual records.

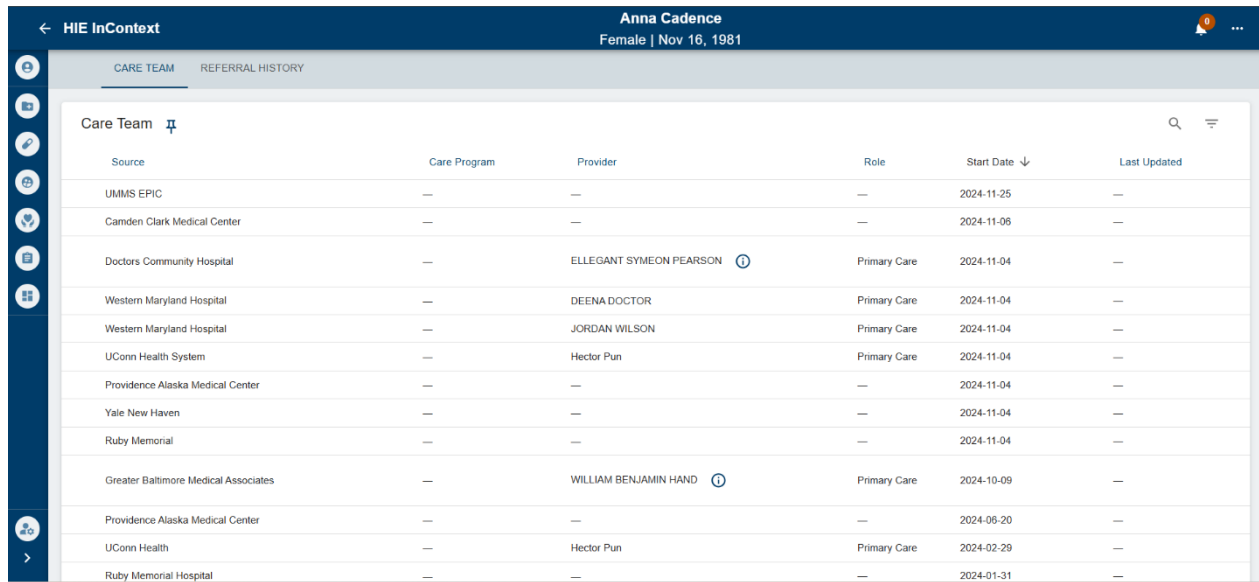


Care Coordination

The “Care Coordination” section includes Care Alerts, Care Team, Referral History, and Advance Directives.

Care Team

Care Team displays the organizations that are subscribed to the given patient. This will also include additional information about the patient’s Care Program and Care Manager.

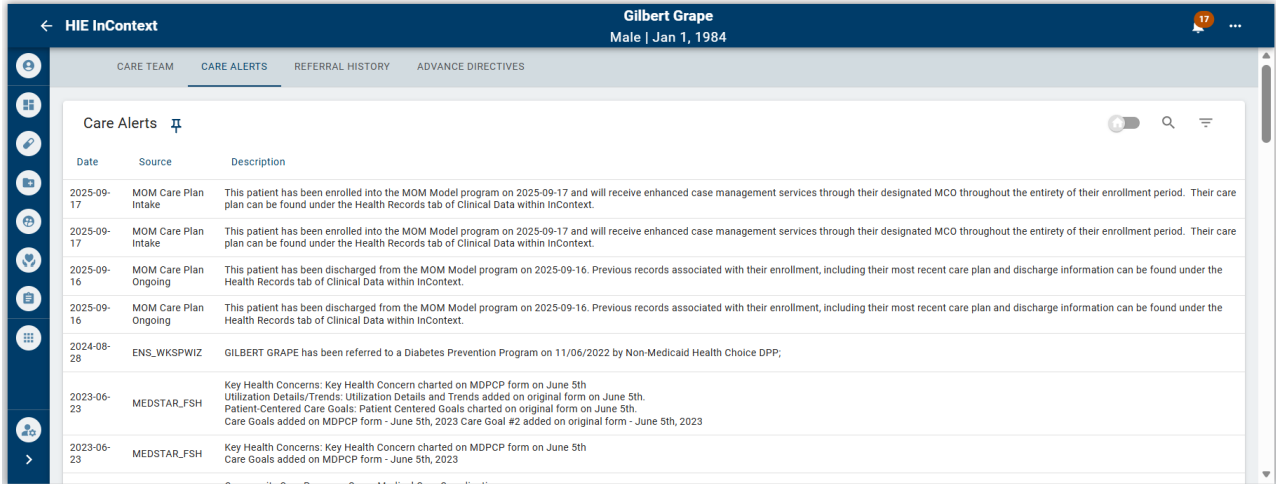


The screenshot shows the 'Care Team' section for 'Anna Cadence | Female | Nov 16, 1981'. The table lists various healthcare organizations and their associated providers and roles.

Source	Care Program	Provider	Role	Start Date ↓	Last Updated
UMMS EPIC	—	—	—	2024-11-25	—
Camden Clark Medical Center	—	—	—	2024-11-06	—
Doctors Community Hospital	—	ELLEGANT SYMEON PEARSON ⓘ	Primary Care	2024-11-04	—
Western Maryland Hospital	—	DEENA DOCTOR	Primary Care	2024-11-04	—
Western Maryland Hospital	—	JORDAN WILSON	Primary Care	2024-11-04	—
UConn Health System	—	Hector Pun	Primary Care	2024-11-04	—
Providence Alaska Medical Center	—	—	—	2024-11-04	—
Yale New Haven	—	—	—	2024-11-04	—
Ruby Memorial	—	—	—	2024-11-04	—
Greater Baltimore Medical Associates	—	WILLIAM BENJAMIN HAND ⓘ	Primary Care	2024-10-09	—
Providence Alaska Medical Center	—	—	—	2024-06-20	—
UConn Health	—	Hector Pun	Primary Care	2024-02-29	—
Ruby Memorial Hospital	—	—	—	2024-01-31	—

Care Alerts

Care Alerts are high priority care coordination information meant for complex patients. Care Alerts include “need to know” information that inform decision making. Click “View” to see more information on the alert.



HIE InContext | Gilbert Grape | Male | Jan 1, 1984

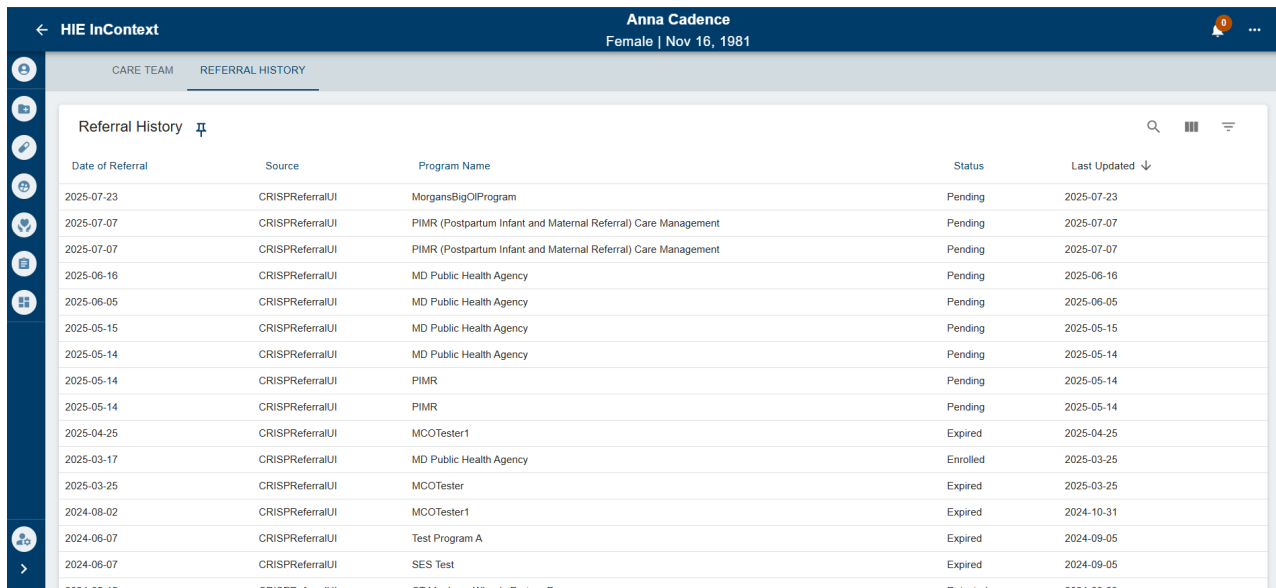
CARE TEAM | **CARE ALERTS** | REFERRAL HISTORY | ADVANCE DIRECTIVES

Care Alerts

Date	Source	Description
2025-09-17	MOM Care Plan Intake	This patient has been enrolled into the MOM Model program on 2025-09-17 and will receive enhanced case management services through their designated MCO throughout the entirety of their enrollment period. Their care plan can be found under the Health Records tab of Clinical Data within InContext.
2025-09-17	MOM Care Plan Intake	This patient has been enrolled into the MOM Model program on 2025-09-17 and will receive enhanced case management services through their designated MCO throughout the entirety of their enrollment period. Their care plan can be found under the Health Records tab of Clinical Data within InContext.
2025-09-16	MOM Care Plan Ongoing	This patient has been discharged from the MOM Model program on 2025-09-16. Previous records associated with their enrollment, including their most recent care plan and discharge information can be found under the Health Records tab of Clinical Data within InContext.
2025-09-16	MOM Care Plan Ongoing	This patient has been discharged from the MOM Model program on 2025-09-16. Previous records associated with their enrollment, including their most recent care plan and discharge information can be found under the Health Records tab of Clinical Data within InContext.
2024-08-28	ENS_WKSPWIZ	GILBERT GRAPE has been referred to a Diabetes Prevention Program on 11/06/2022 by Non-Medicaid Health Choice DPP;
2023-06-23	MEDSTAR_FSH	Key Health Concerns: Key Health Concern charted on MDPCP form on June 5th Utilization Details/Trends: Utilization Details and Trends added on original form on June 5th. Patient-Centered Care Goals: Patient Centered Goals charted on original form on June 5th. Care Goals added on MDPCP form - June 5th, 2023 Care Goal #2 added on original form - June 5th, 2023
2023-06-23	MEDSTAR_FSH	Key Health Concerns: Key Health Concern charted on MDPCP form on June 5th Care Goals added on MDPCP form - June 5th, 2023

Referral History

Referral History displays referrals made via the portal to organizations that address the patient’s social needs. It will also include information on the outcomes of the referrals, the referral sender, and the referral recipient when available.



HIE InContext | Anna Cadence | Female | Nov 16, 1981

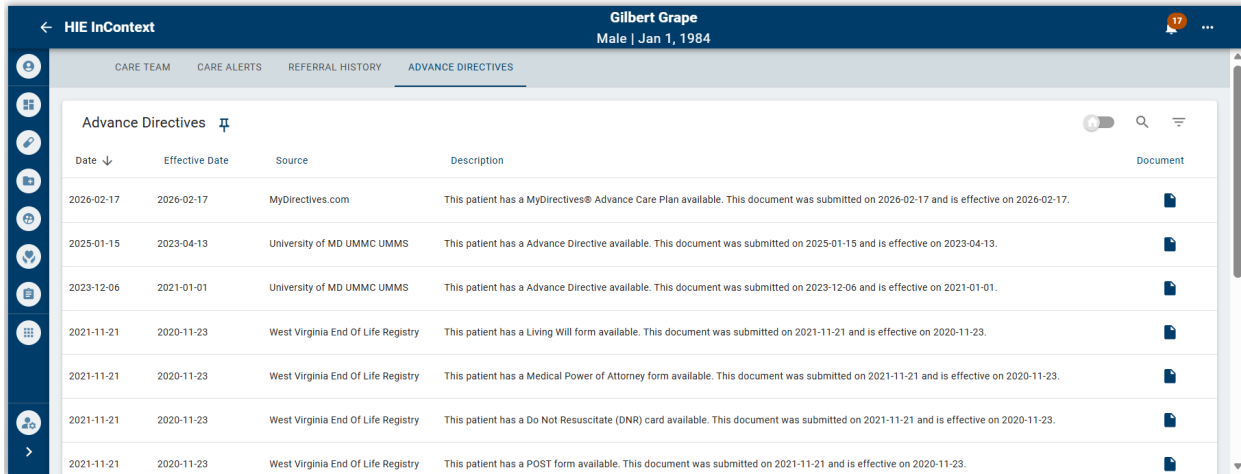
CARE TEAM | **REFERRAL HISTORY**

Referral History

Date of Referral	Source	Program Name	Status	Last Updated ↓
2025-07-23	CRISPReferralUI	MorgansBigOIPProgram	Pending	2025-07-23
2025-07-07	CRISPReferralUI	PIMR (Postpartum Infant and Maternal Referral) Care Management	Pending	2025-07-07
2025-07-07	CRISPReferralUI	PIMR (Postpartum Infant and Maternal Referral) Care Management	Pending	2025-07-07
2025-06-16	CRISPReferralUI	MD Public Health Agency	Pending	2025-06-16
2025-06-05	CRISPReferralUI	MD Public Health Agency	Pending	2025-06-05
2025-05-15	CRISPReferralUI	MD Public Health Agency	Pending	2025-05-15
2025-05-14	CRISPReferralUI	MD Public Health Agency	Pending	2025-05-14
2025-05-14	CRISPReferralUI	PIMR	Pending	2025-05-14
2025-05-14	CRISPReferralUI	PIMR	Pending	2025-05-14
2025-04-25	CRISPReferralUI	MCOTester1	Expired	2025-04-25
2025-03-17	CRISPReferralUI	MD Public Health Agency	Enrolled	2025-03-25
2025-03-25	CRISPReferralUI	MCOTester	Expired	2025-03-25
2024-08-02	CRISPReferralUI	MCOTester1	Expired	2024-10-31
2024-06-07	CRISPReferralUI	Test Program A	Expired	2024-09-05
2024-06-07	CRISPReferralUI	SES Test	Expired	2024-09-05
2024-05-15	CRISPReferralUI	CT Made on Whole Entry Screen	Expired	2024-09-05

Advance Directives

Advance Directives lists all directive documents the HIE has for the patient. Currently, CSS is integrated with the WV End of Life Registry and MyDirectives.com. These documents will open in a new tab.



HIE InContext | Gilbert Grape | Male | Jan 1, 1984

Navigation: CARE TEAM | CARE ALERTS | REFERRAL HISTORY | **ADVANCE DIRECTIVES**

Advance Directives

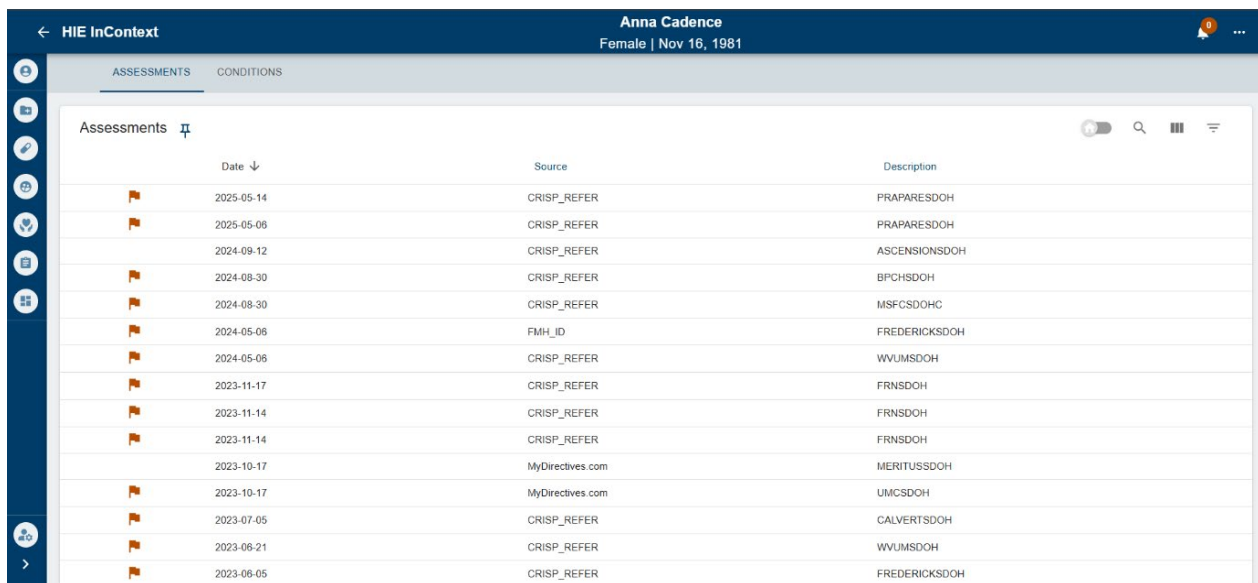
Date ↓	Effective Date	Source	Description	Document
2026-02-17	2026-02-17	MyDirectives.com	This patient has a MyDirectives® Advance Care Plan available. This document was submitted on 2026-02-17 and is effective on 2026-02-17.	
2025-01-15	2023-04-13	University of MD UMMC UMMS	This patient has a Advance Directive available. This document was submitted on 2025-01-15 and is effective on 2023-04-13.	
2023-12-06	2021-01-01	University of MD UMMC UMMS	This patient has a Advance Directive available. This document was submitted on 2023-12-06 and is effective on 2021-01-01.	
2021-11-21	2020-11-23	West Virginia End Of Life Registry	This patient has a Living Will form available. This document was submitted on 2021-11-21 and is effective on 2020-11-23.	
2021-11-21	2020-11-23	West Virginia End Of Life Registry	This patient has a Medical Power of Attorney form available. This document was submitted on 2021-11-21 and is effective on 2020-11-23.	
2021-11-21	2020-11-23	West Virginia End Of Life Registry	This patient has a Do Not Resuscitate (DNR) card available. This document was submitted on 2021-11-21 and is effective on 2020-11-23.	
2021-11-21	2020-11-23	West Virginia End Of Life Registry	This patient has a POST form available. This document was submitted on 2021-11-21 and is effective on 2020-11-23.	

Social Needs Data

The “Social Needs Data” section displays data related to a patient’s social needs.

Assessments

Assessments provides a patient’s questions and their responses to structured social determinant of health questionnaires.



HIE InContext | Anna Cadence | Female | Nov 16, 1981

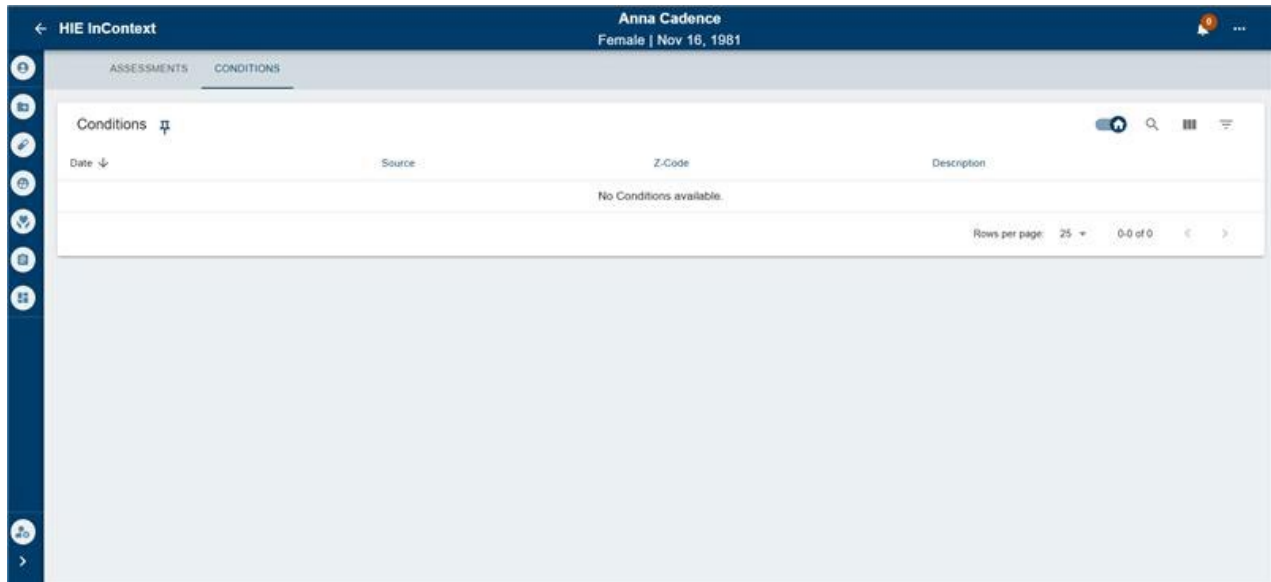
Navigation: **ASSESSMENTS** | CONDITIONS

Assessments

Date ↓	Source	Description
2025-05-14	CRISP_REFER	PRAPARESDOH
2025-05-08	CRISP_REFER	PRAPARESDOH
2024-09-12	CRISP_REFER	ASCENSIONSDOH
2024-08-30	CRISP_REFER	BPCHSDOH
2024-08-30	CRISP_REFER	MSFCSDOHC
2024-05-08	FMH_ID	FREDERICKSDOH
2024-05-08	CRISP_REFER	WVUMSDOH
2023-11-17	CRISP_REFER	FRNSDOH
2023-11-14	CRISP_REFER	FRNSDOH
2023-11-14	CRISP_REFER	FRNSDOH
2023-10-17	MyDirectives.com	MERITUSSDOH
2023-10-17	MyDirectives.com	UMCSDOH
2023-07-05	CRISP_REFER	CALVERTSDOH
2023-06-21	CRISP_REFER	WVUMSDOH
2023-06-05	CRISP_REFER	FREDERICKSDOH

Conditions

Conditions displays identified conditions from Z-code



Data from Claims

The “Data From Claims” section displays the data CRISP receives from Claims sources.

Currently, CSS is receiving Claims data from DC, MD, WV and Kentucky.

This data includes **Medications, Diagnosis, Procedures, and Encounters.**

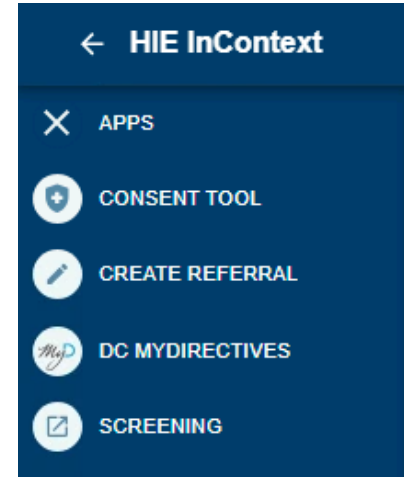
Date ↓	Medication	Quantity	Supply	Prescriber	State Source
2024-07-31	miFEPRIStone	1.00	1 day	COLLEEN KENNEDY	MD CCLFMEDICARE
2024-07-23	furosemide	60.00	40 day	GOUTHAM MANDADI	MD CCLFMEDICARE
2024-07-22	furosemide	90.00	90 day	MICHAEL S ANDERSON	MD CCLFMEDICARE
2024-07-19	warfarin	5.00	5 day	GOUTHAM MANDADI	MD CCLFMEDICARE
2024-07-15	latanoprost ophthalmic	2.50	30 day	VALERIE DENISE UPSHAW ROWLETT	MD CCLFMEDICARE
2024-07-12	warfarin	30.00	30 day	VALERIE DENISE UPSHAW ROWLETT	MD CCLFMEDICARE
2024-07-11	atorvastatin	30.00	30 day	VALERIE DENISE UPSHAW ROWLETT	MD CCLFMEDICARE
2024-07-11	carvedilol	60.00	30 day	VALERIE DENISE UPSHAW ROWLETT	MD CCLFMEDICARE
2024-07-11	cefdinir	5.00	2 day	VALERIE DENISE UPSHAW ROWLETT	MD CCLFMEDICARE
2024-07-11	doxycycline	5.00	2 day	VALERIE DENISE UPSHAW ROWLETT	MD CCLFMEDICARE
2024-07-11	furosemide	30.00	30 day	VALERIE DENISE UPSHAW ROWLETT	MD CCLFMEDICARE

Apps

After clicking on the Apps section, a list will appear containing the applications available to CRISP MD users through the InContext application.

For more information about the applications available through CRISP InContext, refer to the following webpages:

1. Consent Tool – [Consent Tool Webpage](#)
2. Create Referral – [Social Determinants of Health Webpage: Referrals](#)
3. DC MyDirectives – [Advance Directives Webpage](#)
4. Screening – [Social Determinants of Health Webpage: Sharing SDOH Data](#)



For more information and documentation about the InContext application, view our [InContext webpage](#). Please reach out to support@crisphealth.org or call 877-952-7477 if you have any issues or questions about the application.