



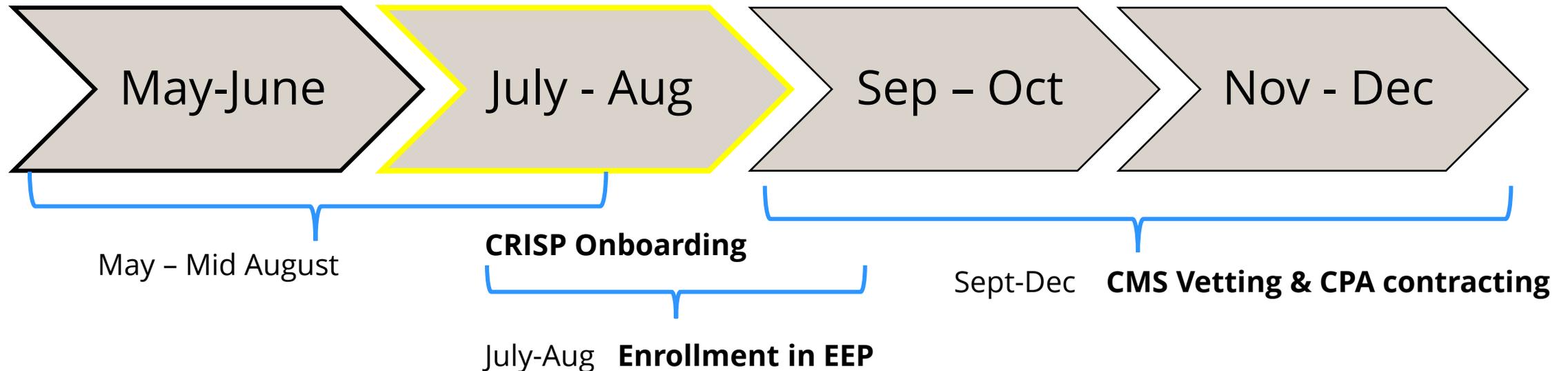
# EQIP Entity Portal (EEP)

PY5 Enrollment Training

10480 Little Patuxent Parkway, Suite 800  
Columbia, MD 21044  
877.952.7477 | [info@crisphealth.org](mailto:info@crisphealth.org)  
[www.crisphealth.org](http://www.crisphealth.org)



- Performance Year 4: Enrollment Timeline



EQIP Enrollment will open **Tuesday, July 1** and close **Friday, Aug 29th**



# Enrollment Process

EQIP Enrollment will be completed within the EQIP Entity Portal (EEP), a module within CRISP's Reporting Services (CRS)

## New Entities:

- New enrollment into the EQIP program must be initiated by the Lead Care Provider for the Entity
- An Administrative Proxy can be granted access during the initial steps, but a Proxy **cannot** start enrollment
- Email [EQIP@crisphealth.org](mailto:EQIP@crisphealth.org)

## Existing Entities:

- Approved Administrative Proxies for EQIP Entities, can complete the entire enrollment process
- Information will be pre-populated with providers and entity information from PY4
- All EQIP Entities are required to verify their enrollment from the prior year by navigating through the enrollment workflow.

# • New EQIP Entities



## Two- Step Process

### 1) CRISP Onboarding\*\*

- Practices new to CRISP must complete CRISP onboarding, including but not limited to a Participation Agreement (PA) and Patient Panel
- Note users with access to the Prescription Drug Monitoring Program database (PDMP) does not designate full CRISP onboarding
- Reach out to [equip@crisphealth.org](mailto:equip@crisphealth.org) to initiate this process

### 2) Lead Care Partner- EEP Enrollment

- EQIP Lead Care Partner will be credentialed in CRISP Reporting Services (CRS)
  - LCP will receive a 'CRISP LogOnce Support' with an activation link to finish setting up password and adding two factor authentication
  - [CRS Two Factor Auth Webinar](#)
- A Lead Care Partner must enter their contact information, enrollment type, EQIP entity name, and administrative proxy contact information at a minimum within EEP

*\*\*Practices already onboarded with CRISP do not need to complete this step*

# Requirements for Lead Care Partner if using Administrative Proxy

## 1. Lead Care Partner Contact Info

Primary Care Partner Contact First Name	<input type="text" value="John"/>
Primary Care Partner Contact Last Name	<input type="text" value="Doe"/>
Primary Care Partner Contact Email	<input type="text" value="johndoe@gmail.com"/>
Primary Care Partner Contact Phone Number	<input type="text" value="(999) 999-9999"/>

## 2. Enrollment Type

Will you be enrolling as an individual or group of care partners?

▾

## 3. EQIP Entity Name

EQIP Entity Name

This EQIP Entity Name is only used for identification as a participating entity in EQIP. It can but does not need to correspond to an actual physician group practice or other aggregate entity.

## 4. Administrative Proxy Contact



Do you want to allow an administrative entity access to review, submit, and manage data on your behalf for the selected EQIP performance period?

▾

*If EQIP Entity is not using Administrative Proxy, the Lead Care Partner will be required to complete full enrollment*

# • EQIP Entity Portal Migration

- All EQIP users (*administrative proxies and lead care partners*) will be accessing EEP through the CRISP Portal for PY5 enrollment
- Activation emails for CRISP Portal Accounts have been sent to all EQIP participants
  - Please follow the activation steps and reach out to [EQIP@crisphealth.org](mailto:EQIP@crisphealth.org) if you have any issues
- **NOTE: This will be the only method to access the EEP portal moving forward so it is necessary to activate your portal account prior to the enrollment period**

# ● Steps to Activate CRISP Portal Account

Hello EQIP Participants,

We're pleased to announce that CRISP Reporting Services (CRS) Reports has migrated to the CRISP Portal ([Portal.Crisphealth.org](https://portal.crisphealth.org)) on **June 10th, 2025, for EQIP users ONLY**. All other CRS users will begin migration on July 1st. The CRISP Portal is a centralized platform for accessing CRISP tools and patient data, including the EQIP Entity Portal (EEP).

**This is a reminder to activate your CRISP Portal account prior to the beginning of PY5 enrollment!**

If you are a new Portal user, you should have received a registration email on June 10th from "[donotreply@hmetrix.com](mailto:donotreply@hmetrix.com)" with the subject line "Account Activate". More details on activating your account can be found below in the [Setting Up Your New CRISP Portal Account \(NEW Portal Users ONLY\)](#) section.

## What You Need to Do:

- **Before July 1st**, please log in to the CRISP Portal to ensure your account is active and functioning properly.
- Starting July 1st, 2025, the **EEP will only be accessible through the CRISP Portal**.

Until June 30, you must continue accessing the EQIP Entity Portal through the current CRS link:

<https://logonce.crisphealth.org/Account#login>

## Setting Up Your New CRISP Portal Account (NEW Portal Users ONLY)

### 1. Registration Email:

- On migration day, first-time CRISP Portal users will receive a registration email from "[donotreply@hmetrix.com](mailto:donotreply@hmetrix.com)" with the subject line "Account Activate"

### 2. Completing Account Registration:

- Please refer to the attached, "CRS Migration Guide" when following the provided registration link. The guide will cover instructions on activating your account, enabling Two-Factor Authentication, and navigating the CRISP Portal.
- **CRISP Portal account registration links are valid for 72 hours. If you have missed this 3-day first-time activation window, please request a fresh activation link by contacting:**
  - Your Organizational HIE Admin(s) and CRISP Technical User Support ([support@crisphealth.org](mailto:support@crisphealth.org))
  - Note: If you are an HIE Admin and require assistance accessing CRISP Portal, please contact CRISP Technical User Support and indicate your role as HIE Admin.

### 3. Accessing CRS via CRISP Portal, ([portal.crisphealth.org](https://portal.crisphealth.org)):

- Once you have signed in to CRISP Portal, simply click on the blue tile labeled, "Reports." This is the new location of CRS Portal.

**\*NEW –How to Access EEP**  
**<https://idp.crisphealth.org/#login>**

Log in to CRISP Identity 

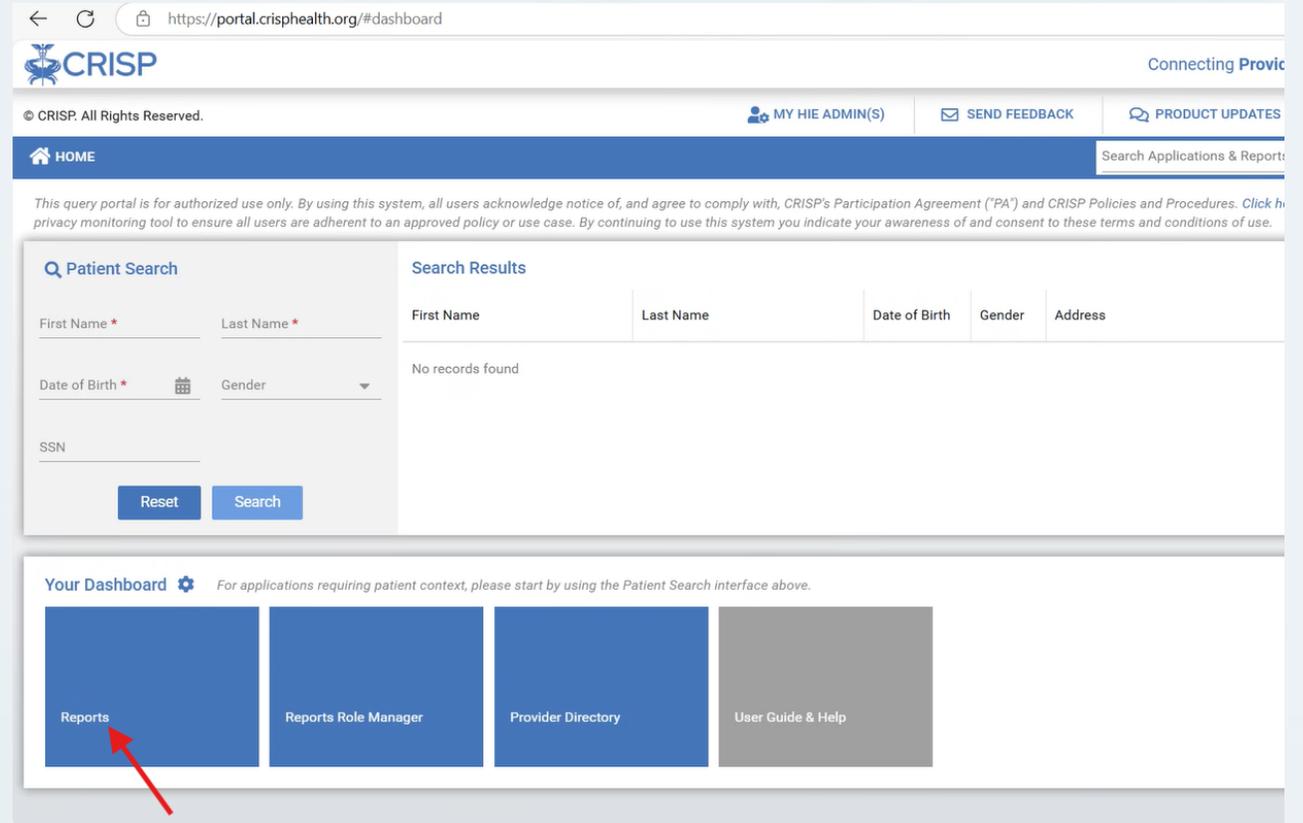
[Next](#)

[Reset your password?](#)

Warning: CRISP policy prohibits username and password sharing. Violation could result in account termination.

Questions or Concerns? Please contact the CRISP Customer Care Team at [support@crisphealth.org](mailto:support@crisphealth.org) or (877) 952-7477.

© hMetrix



https://portal.crisphealth.org/#dashboard

CRISP Connecting Providers

© CRISP. All Rights Reserved. MY HIE ADMIN(S) SEND FEEDBACK PRODUCT UPDATES

HOME Search Applications & Reports

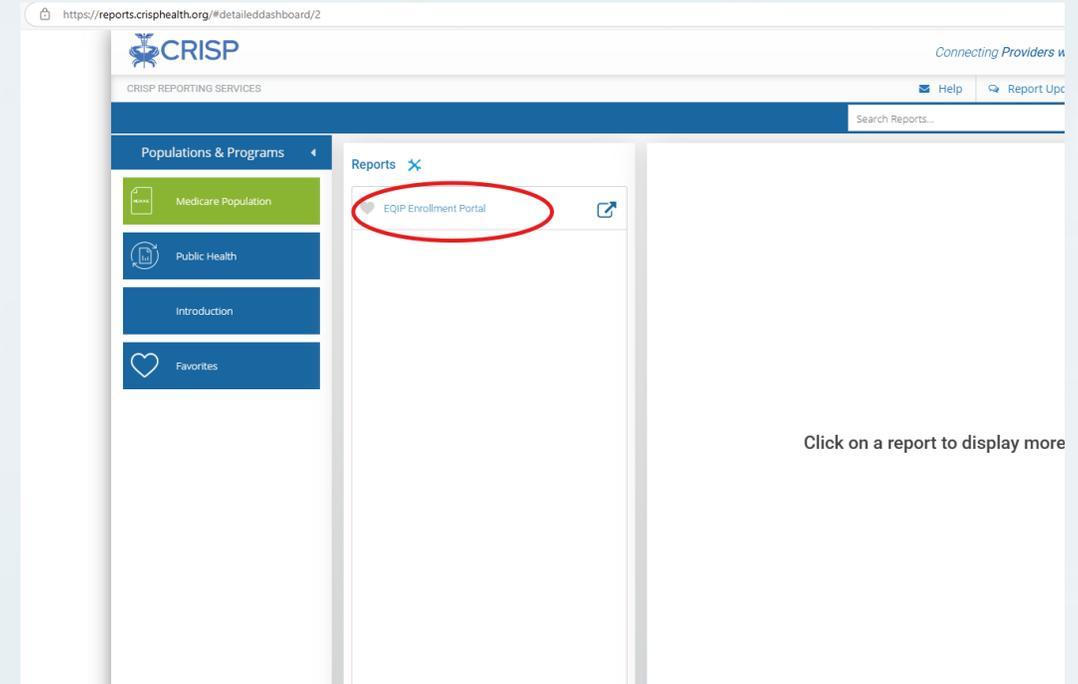
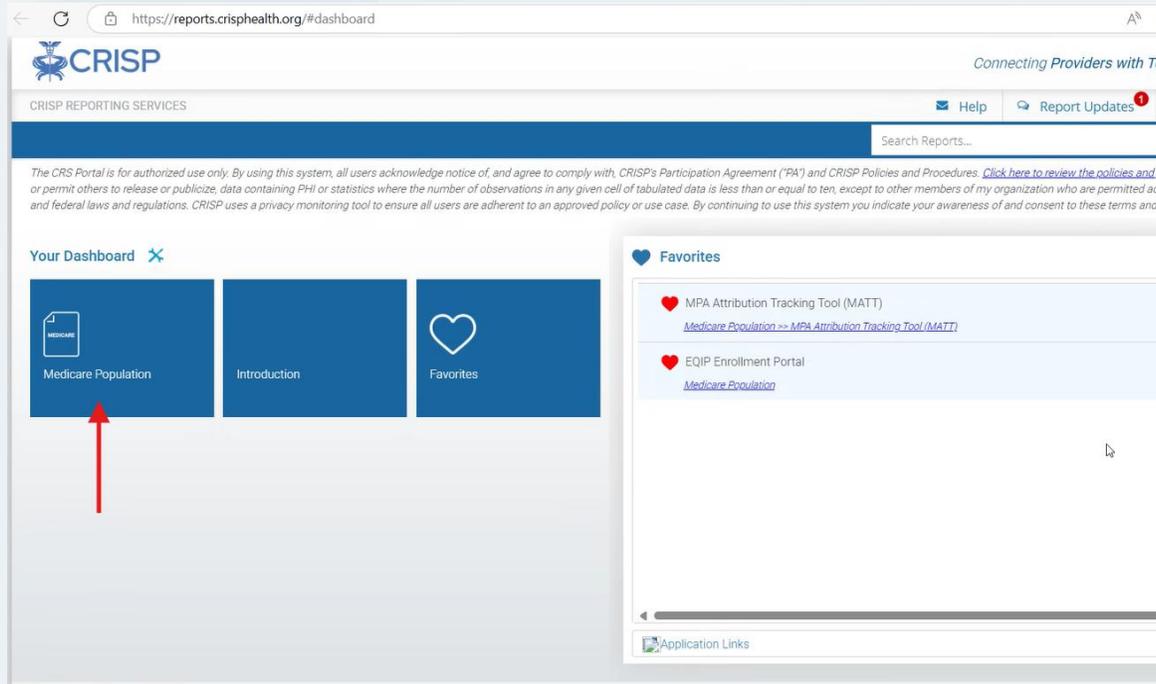
This query portal is for authorized use only. By using this system, all users acknowledge notice of, and agree to comply with, CRISP's Participation Agreement ("PA") and CRISP Policies and Procedures. Click here to view the privacy monitoring tool to ensure all users are adherent to an approved policy or use case. By continuing to use this system you indicate your awareness of and consent to these terms and conditions of use.

Patient Search		Search Results				
First Name *	Last Name *	First Name	Last Name	Date of Birth	Gender	Address
Date of Birth *	Gender	No records found				
SSN						
Reset Search						

**Your Dashboard** For applications requiring patient context, please start by using the Patient Search interface above.

- Reports
- Reports Role Manager
- Provider Directory
- User Guide & Help

# ● CRISP Reports Landing Page



# ● Enrollment Process – Primary Contact



## EQIP Entity Portal

Select Program: EQIP

Dixon, Kim Logout

EQIP Enrollment Data  
Submission

Performance Period .5 (CY2026)

Save & Continue Later

Back

Next



Entity Type

Entity Information

Administrative Proxy

Episode & Intervention Selection

Payment Remission

Practice Transformation Grant Application

### Program Contact & Enrollment Type

- You must enroll and participate as an EQIP Entity - either as an individual Care Partner or with multiple Care Partners.
- CMS vetting will determine if each submitted Care Partner is eligible for the program on an individual basis.
- This preliminary submission can be edited up until August 30, 2024, at which point elections will be considered final.

Please provide current information for the **primary point of contact** for EQIP enrollment. This must be an eligible clinician who will be participating as a care partner. You will be given the option to enter additional participant and additional administrative contact information on the next page. All fields are required.

Primary Contact First Name:

Primary Contact Last Name:

Primary Contact Email:

Primary Contact Phone Number:

Are you enrolling an individual care partner or multiple care partners for participation in EQIP for 2025?

Multiple Care Partners

Fill out with the Primary Contact for this entity's information

Select if you are enrolling as an individual Care partner or multiple care partners

Save



# ● Enrollment Process – Entity Info



Must be completed by Lead Care Partner

Save & Continue Later   Back   Next

- EQIP Enrollment Data Submission
- Entity Type
- Entity Information : Multiple Care Partners**
- Administrative Proxy
- Episode & Intervention Selection
- Payment Remission
- Practice Transformation Grant Application

Performance Period 5 (CY2026)

## Entity Information: Multiple Care Partners

- You must enroll and participate as an EQIP Entity - either as an individual Care Partner or with multiple Care Partners.
- CMS vetting will determine if each submitted Care Partner is eligible for the program on an individual basis.
- This preliminary submission can be edited up until August 30, 2024, at which point elections will be considered final.

Contact information for care partners is collected only to facilitate execution of required Participation Agreements for EQIP enrollment. This information will not otherwise be shared or disseminated and will not be used for any other purpose.

EQIP Entity Name:

Enter Name

Upload New Care Partner Lists (Overwrite Existing)   Upload Care Partner Lists (Append to Existing)   Manually Add Care Partners (Grid View)

Download submission template



# ● Enrollment Process – Administrative Proxy



EQIP Enrollment Data Submission

Performance Period5 (CY2026)

Save & Continue Later

← Back

→ Next

Entity Type

Entity Information

★ Administrative Proxy

Episode & Intervention Selection

Payment Remission

Finalize

## Administrative Proxy

You may use this page to designate an administrative proxy to assist with EQIP performance and analytics. Once submitted, the designated administrator will receive notification to log in and create an account. The HSCRC will review and approve all administrative proxies to ensure that the program criteria are met. Administrative proxy approval status can be viewed on the Landing Page.

Do you want to allow an administrative entity access to review, submit and manage data on your behalf for the selected EQIP performance period ? Yes ▾

Total Records: 0
Double click to edit
+ Add Proxy
↶ Undo

First Name	Last Name	Contact Email	Organization

**Note:** If you are requesting an administrative proxy complete enrollment on your behalf, you can save and exit the application after completing this form. Your designated administrator will receive a notification email to log in and complete your enrollment process.

Select "Yes" to initiate Administrative Proxy Access

Click "Add Proxy" to get popup window and complete Admin Proxy Details

### Administrative Proxy Details

Administrator First Name:

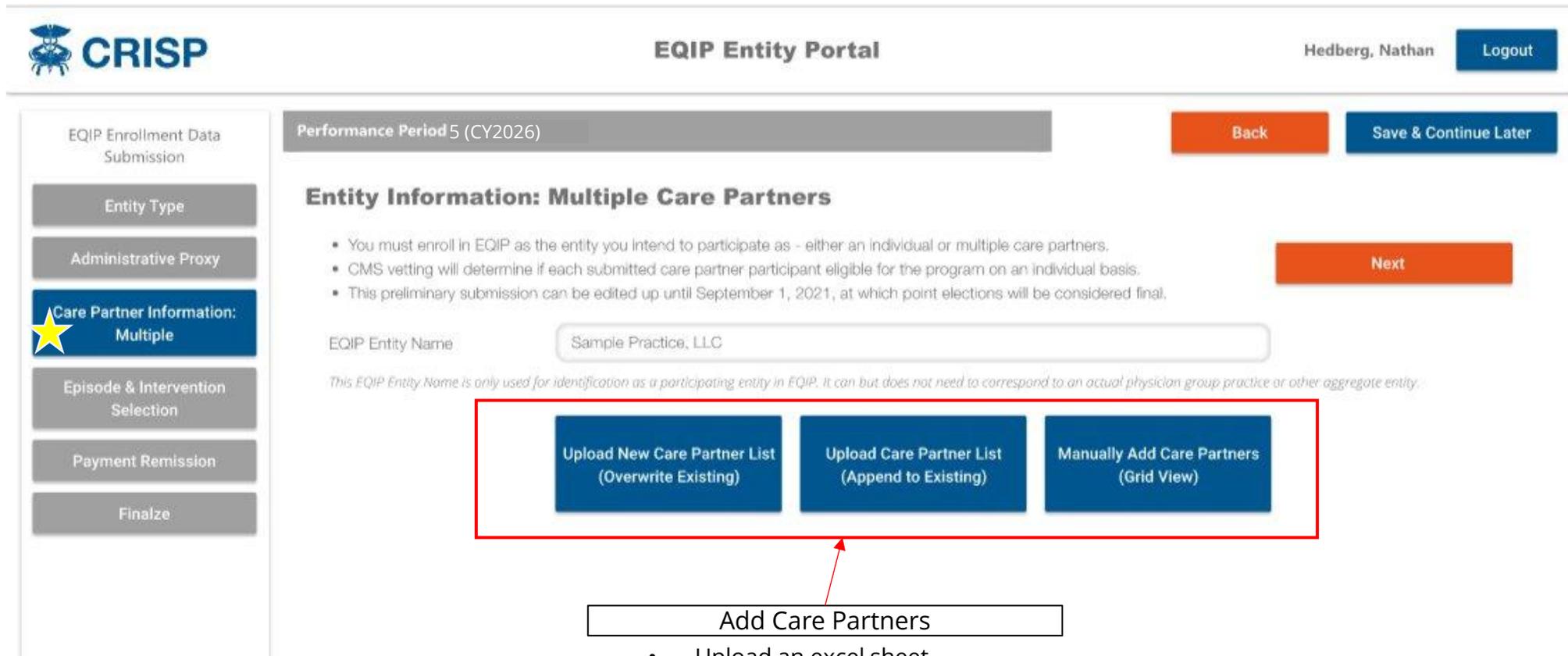
Administrator Last Name:

Administrator Contact Email:

Administrator Organizational Affiliation:

Save
✕ Cancel

# ● Enrollment Process – Multiple Care Partners



The screenshot shows the 'EQIP Entity Portal' interface. At the top left is the CRISP logo. The user is identified as 'Hedberg, Nathan' with a 'Logout' button. The current performance period is 'Performance Period 5 (CY2026)'. A sidebar on the left contains navigation buttons: 'EQIP Enrollment Data Submission', 'Entity Type', 'Administrative Proxy', 'Care Partner Information: Multiple' (highlighted with a yellow star), 'Episode & Intervention Selection', 'Payment Remission', and 'Finalze'. The main content area is titled 'Entity Information: Multiple Care Partners' and includes a 'Back' button, a 'Save & Continue Later' button, and a 'Next' button. Below the title, there are three bullet points: 'You must enroll in EQIP as the entity you intend to participate as - either an individual or multiple care partners.', 'CMS vetting will determine if each submitted care partner participant eligible for the program on an individual basis.', and 'This preliminary submission can be edited up until September 1, 2021, at which point elections will be considered final.' The 'EQIP Entity Name' field contains 'Sample Practice, LLC'. A note below the field states: 'This EQIP Entity Name is only used for identification as a participating entity in EQIP. It can but does not need to correspond to an actual physician group practice or other aggregate entity.' Three buttons are highlighted with a red box: 'Upload New Care Partner List (Overwrite Existing)', 'Upload Care Partner List (Append to Existing)', and 'Manually Add Care Partners (Grid View)'. A red arrow points from a box labeled 'Add Care Partners' to the 'Upload Care Partner List (Append to Existing)' button.

- Add Care Partners
- Upload an excel sheet
  - Or you can manually enter in the care partners



# Enrollment Process – Episode & Intervention Selection

Admin Proxy can Complete

- EQIP Enrollment Data Submission
- Entity Type
- Entity Information
- Administrative Proxy
- Episode & Intervention Selection**
- Payment Remission
- Finalize

Performance Period 5 (CY2026)

Save & Continue Later

Back Next

## Episode & Intervention Selection

Intervention Examples

- You must select at least one intervention for each episode category in which the EQIP entity is participating.
- To be eligible for a given episode, the EQIP Entity must meet the minimum threshold of 11 episodes for that category during the baseline.
- Participation is contingent on meeting a total episode threshold volume of 50 across all selected episodes.
- If your EQIP Entity consists of multiple care partners, episode and intervention selections must be made for the EQIP Entity as a whole.

Indicate your selections by selecting 'Yes' for the appropriate rows and columns in the table below

Double click to edit Save Undo

Episode Group	Episode Category	Baseline Volume	Eligible?	Participating?	Interventions		
					Clinical Care / Care Redesign	Beneficiary / Caregiver Engagement	Care Coordination & Care Transitions
Ophthalmology	Glaucoma	0	Ineligible				
Orthopedics	Hip Replacement & Hip Revision	38	Eligible				
Orthopedics	Hip/Pelvic Fracture	0	Ineligible				
Orthopedics	Knee Arthroscopy	213	Eligible	Yes	No	Yes	No
Orthopedics	Knee Replacement & Knee Revision	149	Eligible				
Orthopedics	Low Back Pain	25	Eligible				
Orthopedics	Lumbar Laminectomy	0	Ineligible				
Orthopedics	Lumbar Spine Fusion	0	Ineligible				
Orthopedics	Osteoarthritis	393	Eligible				
Orthopedics	Shoulder Replacement	0	Ineligible				
Urology	Catheter Associated UTIs (SRF)	0	Ineligible				
Urology	Prostatectomy	0	Ineligible				
Urology	Transurethral resection prostate	0	Ineligible				
Urology	Urinary Tract Infection (SRF)	0	Ineligible				

If there are questions about baseline volume and/or eligibility status, please reach out to [EQIP@crisphealth.org](mailto:EQIP@crisphealth.org)

Editable Columns: Select Yes or No



# Enrollment Process – Payment Remission Recipient

EQIP Enrollment Data Submission

Entity Type

Entity Information

Administrative Proxy

Episode & Intervention Selection

Payment Remission

Finalize

Performance Period 5 (CY2026)

Save & Continue Later

← Back → Next

## Payment Remission Recipient

Please indicate where your EQIP Entity will receive incentive payments.

- This information will be used to generate a Care Partner Arrangement for each NPI, or Care Partner, included in the EQIP Entity.
- The Payment Remission Recipient for an EQIP Entity can be an individual care partner, a group or one of the convener entities (even if they are not acting as a Convener).
- The Payment Remission Recipient has no formal relationship with the HSCRC and EQIP policy. Care Partners will attest to the external relationship in their Care Partner Arrangement.
- The Payment Remission Recipient for an EQIP Entity can be an individual care partner, a designated practice entity or institutional provider, or one of the EQIP Entity's administrative proxies.
- Only one Payment Remission Recipient is allowed per EQIP Entity.

Payment Recipient Organization Name

Payment Recipient Street

Payment Recipient City

Payment Recipient State

Payment Recipient ZIP

Payment Point of Contact (First Name)

Payment Point of Contact (Last Name)

Payment POC Email

Payment POC Phone Number

Save



**Admin  
Proxy can  
Complete**



# ● Finalized Selection

EQIP Enrollment Data Submission

Performance Period 5 (CY2026)

← Back Save & Continue Later

**Enrollment Intake Complete!**

That's it! Thank you for completing the enrollment process. Please review all data entered for accuracy. These forms will be editable until August 29, 2025. Simply use the navigation buttons on the landing page to return to this workflow at any time. Submissions will automatically close and be submitted to HSCRC on September 2, 2022.

Download PDF for Enrollment Data

Return to Landing Page

Entity Type

Entity Information

Administrative Proxy

Episode & Intervention Selection

Payment Remission

**Finalize**



# ● Baseline Data

Performance Period:       EQIP Entity:       [Info](#)   [PDF](#)   [Excel](#)   [Home](#)

## Baseline Data

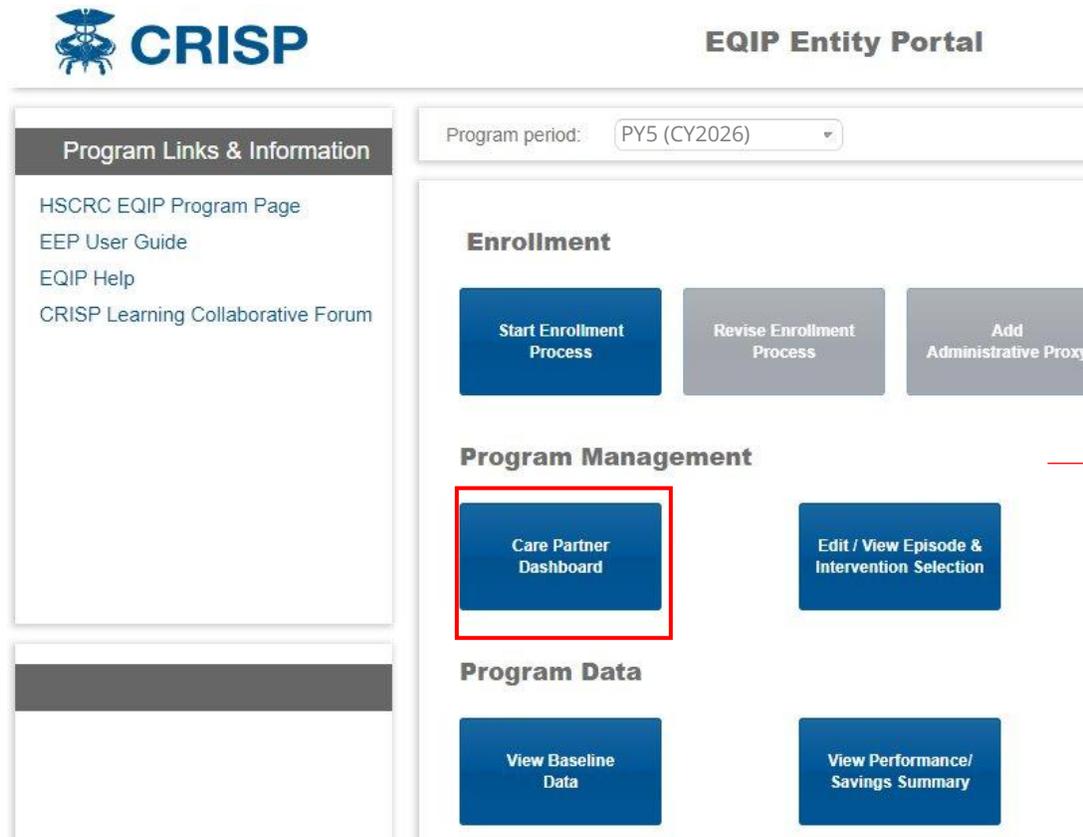
- Target prices, savings thresholds, and performance evaluation will be based on comparison to a baseline period. For 2023, this baseline period is CY2019 (Jan-Dec). Aggregate baseline data for all episode categories shown below. Dashes indicate data unavailable or insufficient volume for participation.
- Preliminary episode selections can be edited up until September 2, 2022, at which point elections will be considered final.
- In order to participate in an episode, the minimum baseline volume threshold must be met (11 in any individual episode category and 50 total during the baseline period)
- Note that the Statewide Episode Percentile rank is calculated across all participating episodes, so is expected to be the same for all rows in this report.

**Total Records: 45**

Episode Group	Episode Category	Baseline Volume	Statewide Episode Percentile Rank	Total Episode Payment
Orthopedics	Knee Arthroscopy	107	36.59%	\$359,822.69
Orthopedics	Knee Replacement & Knee Revision	74	36.59%	\$1,674,034.66
Orthopedics	Low Back Pain	25	36.59%	\$10,469.52
Cardiology	CABG &/or Valve Procedures	0		
Emergency Care	ED - Deep Vein Thrombosis	0		



# ● Canceling Enrollment



**CRISP** EQIP Entity Portal

Program period: PY5 (CY2026)

**Program Links & Information**

- HSCRC EQIP Program Page
- EEP User Guide
- EQIP Help
- CRISP Learning Collaborative Forum

**Enrollment**

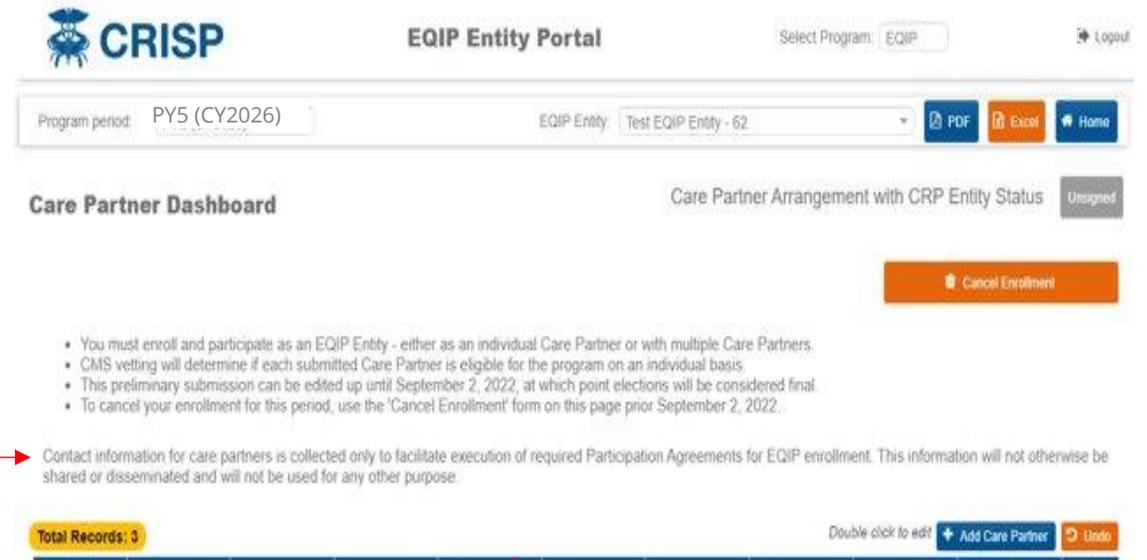
- Start Enrollment Process
- Revise Enrollment Process
- Add Administrative Proxy

**Program Management**

- Care Partner Dashboard
- Edit / View Episode & Intervention Selection

**Program Data**

- View Baseline Data
- View Performance/ Savings Summary



**CRISP** EQIP Entity Portal

Select Program: EQIP Logout

Program period: PY5 (CY2026) EQIP Entity: Test EQIP Entity - 62 PDF Excel Home

**Care Partner Dashboard** Care Partner Arrangement with CRP Entity Status: Unassigned

Cancel Enrollment

- You must enroll and participate as an EQIP Entity - either as an individual Care Partner or with multiple Care Partners.
- CMS vetting will determine if each submitted Care Partner is eligible for the program on an individual basis.
- This preliminary submission can be edited up until September 2, 2022, at which point elections will be considered final.
- To cancel your enrollment for this period, use the 'Cancel Enrollment' form on this page prior September 2, 2022.

Contact information for care partners is collected only to facilitate execution of required Participation Agreements for EQIP enrollment. This information will not otherwise be shared or disseminated and will not be used for any other purpose.

Total Records: 3 Double click to edit Add Care Partner Undo

**Enrollment Cancellation**

If this EQIP Entity began the enrollment process but decided not to participate in EQIP for PY2 (CY2023), please check the box below prior to September 1, 2021.

This EQIP Entity WILL NOT be participating in EQIP for PY2 (CY2023)

Close Save & Close



- **EQIP PY5 Timeline**

	<b><u>Calendar Year 2025</u></b>
July 1, 2025	EEP Opens for PY5 Enrollment
August 29, 2025	EEP Closes for PY5 Enrollment
Sep-Dec 2025	CMS Vetting and Contracting
December 31, 2025	Care Partner Arrangement Contracting Deadline
	<b><u>Calendar Year 2026</u></b>
Jan 1, 2026	Performance Year 5 begins
Jan 2026	PY5 Preliminary Target Prices and Baseline Data available in EEP
Q3 2026	PY4 Incentive Payments Distributed



## ● Enrollment Next Steps

- **New PY5 Entities** → email [EQIP@crisphealth.org](mailto:EQIP@crisphealth.org)
  - CRISP will direct you to either complete onboarding paperwork or set up a new Lead Care Partner in EQIP
- **PY4 Entities** → Administrative Proxies or Lead Care Partner must login into EEP and complete enrollment
  - Please remember that you need to sign into the CRISP HIE Portal to gain access to the Reports Tab in order to apply.
- **Requests for NPI breakdown** → email [EQIP@crisphealth.org](mailto:EQIP@crisphealth.org)



- Additional Information

Questions about EQIP Program can be directed to

[equip@crisphealth.org](mailto:equip@crisphealth.org)

Resources Available on CRISP Learning System Website:

<https://www.crisphealth.org/crisp-learning-system/eqip/>



