





CRS Migration to CRISP Portal

Overview

A decorative graphic consisting of a horizontal dotted line that turns 90 degrees downward into a vertical dotted line, ending in a solid orange circle.

- Introduce CRS Migration
- General Workflow for Obtaining Access to Portal & CRS
- Trainings, Communications, and Support

Introduce CRS Migration

- What is CRS Migration Project?
- What Changes are Expected?

Introduce CRS Migration

● What is CRS Migration Project?

CRS is leading an effort to migrate all active CRS members, from legacy CRS/LogOnce application to **CRISP Portal**.

Introduce CRS Migration

● What is CRS Migration Project?

Current State

- CRS is separate from CRISP Portal and all other CRISP services
- Multiple accounts possible for CRS users
- No integration between HIE Admins and CRS POCs

Future State

- CRS accessed via CRISP Portal Dashboard
- Single User ID access for CRS
- CRS Access governed through HIE Admins and CRS POCs

Introduce CRS Migration

● What Changes are Expected?

- New URL: Starting **July 1st**, CRS Reports will only be accessed via **CRISP Portal** (Portal.Crisphealth.org)
- Account Access: All users with active CRS accounts will need a CRISP Portal account
- New Application for Managing CRS Users: Reports Role Manager (CRS POCs)

General Workflow for Obtaining Access to Portal & CRS

General Workflow for Obtaining Access to Portal & CRS

Admin Roles Required to Grant Access to CRS

- HIE Admin
- CRS POC


General Workflow

- **STEP 1:** HIE Admin creates a new CRISP Portal account and assigns the “Reports” service, via the HIE Admin Tool.
- **STEP 2:** CRS POC adds and credentials the new user for access to CRS Reports, via the Role Manager application

CRS Migration to CRISP Portal



● The New Location of CRS via Portal:


Connecting **Providers with Technology** to Improve Patient Care


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HOMESearch Applications & Reports

This query portal is for authorized use only. By using this system, all users acknowledge notice of, and agree to comply with, CRISP's Participation Agreement ("PA") and CRISP Policies and Procedures. [Click here to review the policies and procedure.](#) CRISP uses a privacy monitoring tool to ensure all users are adherent to an approved policy or use case. By continuing to use this system you indicate your awareness of and consent to these terms and conditions of use.

Q Patient Search

First Name *Last Name *


Date of Birth *Gender ▼

SSN

ResetSearch

Search Results

First Name	Last Name	Date of Birth	Gender	Address	Match Score
No records found					

Your Dashboard 

For applications requiring patient context, please start by using the Patient Search interface above.

Value Based Care Insights

Reports Role Manager

Referral Portal

Reports

Provider Directory

User Guide & Help

Trainings, Communications, and Support

● Trainings, Communications, and Support

Please be on the lookout to receive additional communications from CRS regarding **Role Manager** trainings and **CRS Migration**

For questions about CRISP Portal accounts, please contact:
CRISP Technical User Support - support@crisphealth.org

For questions about CRS Reports, please contact:
CRS Support – report-support@crisphealth.org