



# CRISP

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# **CRS Portal: Two Factor Authentication User Guide**

By CRISP, February 25, 2021



# CRISP

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## CRS Portal Two Factor Authentication

### Background

As the CRISP Reporting Service (CRS) team continues expanding our services, it is imperative that we ensure patient data is kept private and secure. A second factor for authentication (2FA) will be added to the CRS Portal to improve security via the Authy App.

To log on:

1. Go to [reports.crisphealth.org](https://reports.crisphealth.org) and enter your username + password.
2. Enter your phone number to receive an activation text message (first time only).
3. Use the SMS text message link to download the Authy app.
4. Receive a push notification from the Authy app to approve log in.

Once activated, a push notification will appear on the user's cell phone via the Authy app to approve all future account login attempts. This user guide describes in detail the 2FA activation and login process, as well as how a user can login within cellular service or update outdated phone numbers.




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## User Guide

### Two Factor Authentication Set Up

Two-factor authentication feature is enabled for all new or existing CRS Portal users, you as a user will be prompted to set up 2FA on their next CRS Portal Login. You can access the CRS Portal by login to <https://reports.crisphealth.org> with your User ID and password.

Log in to CRISP Reporting Services (CRS) Portal 


[Reset your password?](#)

Warning: CRISP policy prohibits username and password sharing.  
Violation could result in account termination.

Questions or Concerns? Please contact the [CRISP Customer Care Team](#) at support@crisphealth.org or 877-952-7477.

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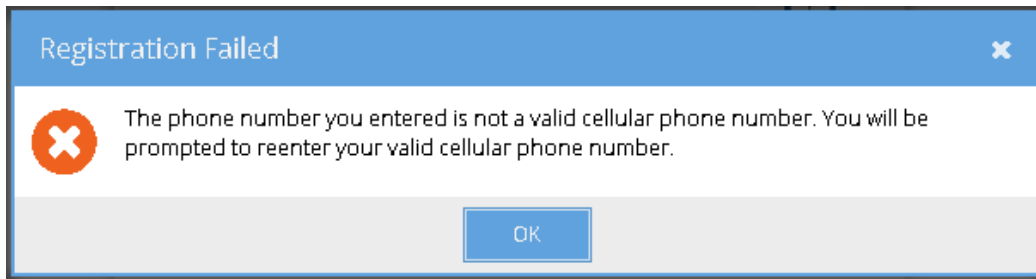


## Authy and Other Authenticator Apps

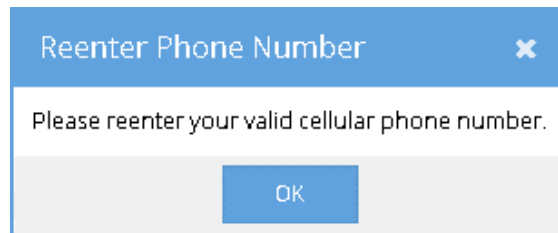
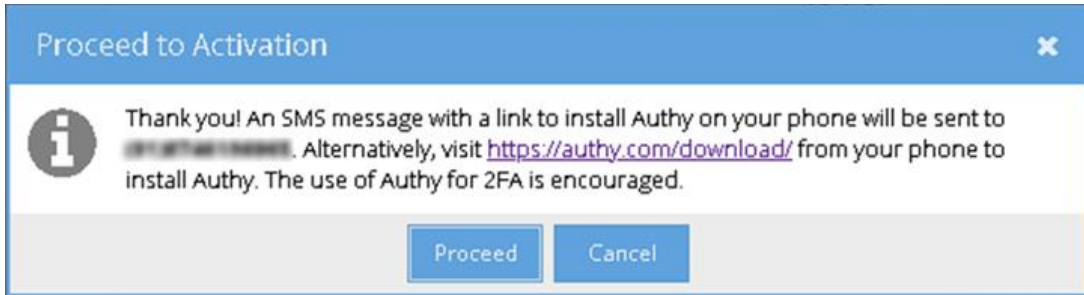
**Step 1.** You will be presented with the prompt to Register Two-Factor Authentication as shown in the Figure below. If you are not ready to activate 2FA, you may skip activation for the next 5 days. After 5 days the activation of 2FA is mandatory, and the skip button will disappear.

The screenshot shows a registration form titled "Register Phone Number For Two-Factor Authentication". It includes a dropdown menu for the country, currently set to "United States of America (+1)". Below this is a text input field labeled "Your Cellphone". At the bottom, there are three buttons: a link for "2FA User Guide", a "Register" button with a checkmark icon, and a "Skip for now (<4 day(s) left)" button with a double arrow icon. A CRISP logo is visible in the top right corner of the form.

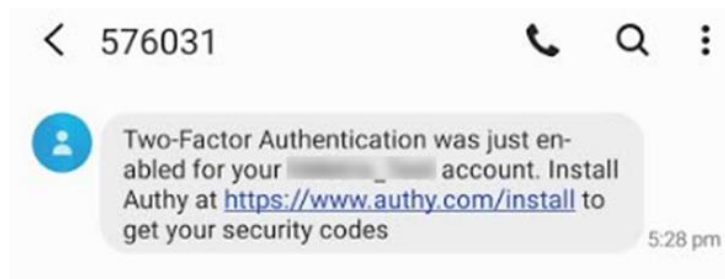
**Step 2.** You may enter your cellular phone number and register phone number with 2FA by clicking the Register button. When you click the Register button, the CRS portal will validate that the phone number entered is a cellular phone number. If it is not a cellular phone number, a message is displayed, and you will be prompted to enter your cellular phone number once again. You can click Ok button and reenter the phone number.



**Step 3.** After the phone number has been validated, a Proceed to Activation screen shown in the below figure will be displayed. On clicking Proceed, an Authy account will be created with the given phone number and you will take to Activate 2FA screen. If you click the 'Cancel' button a message will be displayed and will return you to the 2FA Activation screen.



**Step 4.** Authy will send an SMS text message like the one shown below. Authy will autodetect the device type and redirect you to the appropriate download link. Clicking the link will prompt you to download the Authy application onto your registered device.



## Twilio Authy 2-Factor Authentication

Authy Tools

★★★★★ 31,131

Everyone

⚠ You don't have any devices.

➕ Add to Wishlist

Install



**Step 5.** Use of Authy app is strongly preferred. You can also use an alternative authenticator app, such as Google Authenticator or Microsoft Authenticator. The alternative authenticator app can be used by scanning the QR code in below figure. Please follow the instructions from the alternative authenticator app to scan the QR code.

To activate 2FA, you need to enter a 6-digit token in Activate 2FA screen. This 6-digit token is available on the newly added CRISP LogOnce tab in the Authy app or the alternative authenticator app. You need to enter the 6-digit token in the textbox and clicking the Activate button. If the token is valid LogOnce will grant access to CRS portal. Otherwise, you need to reenter a valid token. If you refresh or close the browser tab before activation is complete, you need to start over again from the Registration screen.

Activate Two-Factor Authentication

Preferred - Install Authy OR Scan the QR code using an alternative Authenticator app

Enter the 6-digit token and click Activate:  Enter Token

## FIDO2 Token

This method of two-factor authentication is the most secure. It requires a hardware or software token than conforms to the FIDO2 standard. Examples are an Yubikey 5 series key, a Google Titan Security key or a Feitian ePass FIDO2 key. The instructions below assume that you have configured a pin on such a key.

**Step 1.** You will be presented with the prompt to Register Two-Factor Authentication as shown in the Figure below. If you are not ready to activate 2FA, you may skip activation for the next 5 days. After 5 days the activation of 2FA is mandatory, and the skip button will disappear.

Register Two-Factor Authentication

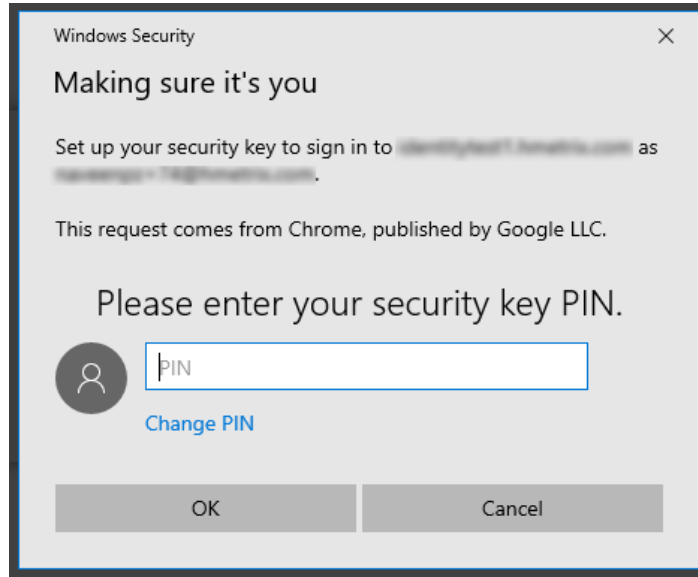
Insert your FIDO2 (e.g. Yubikey) token and click register



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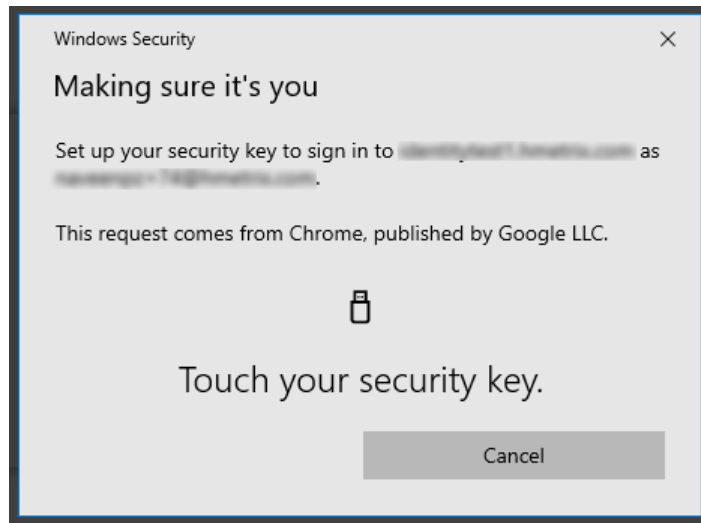
**Step 2.** Insert the FIDO2 token into the USB port and click the register button to register the token with the CRS portal.

**Step 3.** Enter the pin on the next screen, as shown below, and click OK.



**Step 3.** You will be prompted to touch the FIDO2 token's button or biometric scanner. Once you do so, the token will be registered against your LogOnce account and you will be redirected to CRS portal.

If you refresh or close the browser tab before registration is complete, you need to start over again.







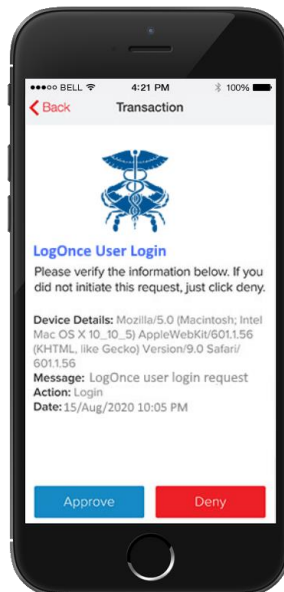
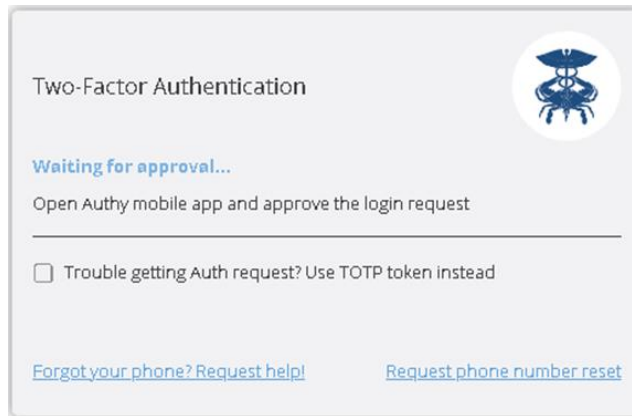
## Two Factor Authentication Login

Once 2FA has been activated, when you access the CRS Portal by login to <https://reports.crisphealth.org> with your User ID and password, a push notification will appear on your cell phone via the Authy app or you need to enter the 6-digit token from Authenticator app or use a FIDO2 token to verify your identity. For all future account login attempts you need to follow the steps described below.

### Login via Authy

#### Push Authentication

**Step 1.** If you have registered with the Authy app, you may retrieve pending Push transactions by opening the Authy app. You should verify the information presented on the Authy Authenticator screen before clicking Approve. Should you not recognize the Push request, you should click Deny. If you click Approve, the CRS Portal will grant access to the Landing Page. If you click Deny in the Authenticator app, then the CRS Portal will deny the log in and you will be redirected to the Login page.





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## TOTP Authentication

Authy's Push notification system requires cellular connectivity. Time based One-Time Password (TOTP) allows you to authenticate in CRS Portal without cellular connectivity on your phone. You can generate a TOTP in the Authy application and enter the TOTP token into the CRS Portal instead of the Push approval. The steps below describe the process of user login with TOTP 2FA number.

**Step 1.** After login to CRS portal, on the 2FA screen if you have not received the push notification from Authy due to some reason, you can use the TOTP token Authy app to verify your identity.

**Step 2.** You can click to check the option box next to 'Trouble receiving an Auth request? Use TOTP Token Instead'.

Two-Factor Authentication

Waiting for approval...

Open Authy mobile app and approve the login request

Trouble getting Auth request? Use TOTP token instead

[Forgot your phone? Request help!](#) [Request phone number reset](#)

**Step 3.** Then you can generate the TOTP token by opening the Authy application on your phone and select the CRS Portal tab. The screen will display a token that changes every 30 seconds as shown below.



**Step 4.** Enter the TOTP token and click Verify to enter the CRS Portal.



## Login via other Authenticator apps

If you activated 2FA using an alternative authenticator app such as Google or Microsoft Authenticator, you need to follow the steps described below. A Time based One-Time Password (TOTP) allows you to authenticate in CRS Portal without cellular connectivity on your phone.

**Step 1.** After login to CRS portal, you will be redirected to a screen like the one below.

**Step 2.** Generate the 6-digit TOTP token using the registered Authenticator application on your phone.

**Step 3.** Enter the token and click Verify complete 2FA.

The screenshot shows a 'Two-Factor Authentication' dialog box. At the top right is a circular icon with the CRISP logo. Below the title, it says 'Enter the 6-digit token from the Authenticator app'. There is a text input field labeled 'Enter Token' and a blue 'Verify' button. At the bottom, there are two links: '[Forgot your phone? Request help!](#)' and '[Request phone number reset](#)'.

## Login via FIDO2 Token

If you activated 2FA using FIDO2 token, you need to follow the steps described below. You need to use the same token that you have registered with the CRS portal.

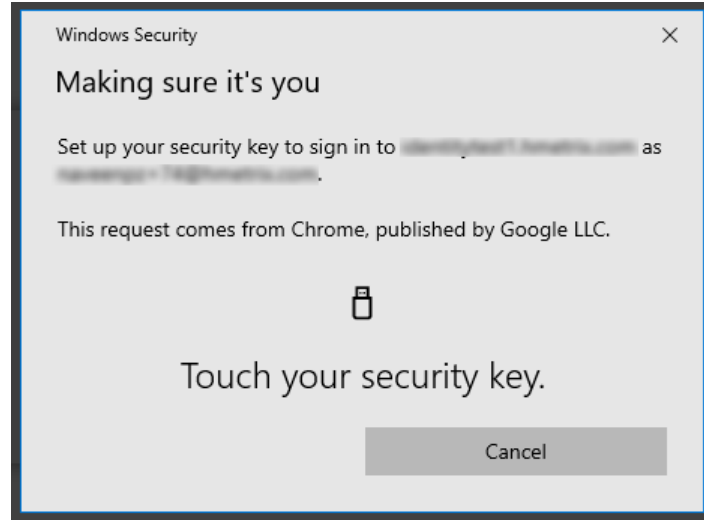
**Step 1.** After login to CRS portal, you will be redirected to OS security screen like the one below. You need to enter the pin and click OK button to continue.

The screenshot shows a 'Windows Security' dialog box titled 'Making sure it's you'. It says 'Set up your security key to sign in to [identityhealth@crisphealth.com](#) as [identityhealth@crisphealth.com](#)'. Below that, it says 'This request comes from Chrome, published by Google LLC.' The main instruction is 'Please enter your security key PIN.' There is a text input field with 'PIN' inside, a 'Change PIN' link, and 'OK' and 'Cancel' buttons at the bottom.



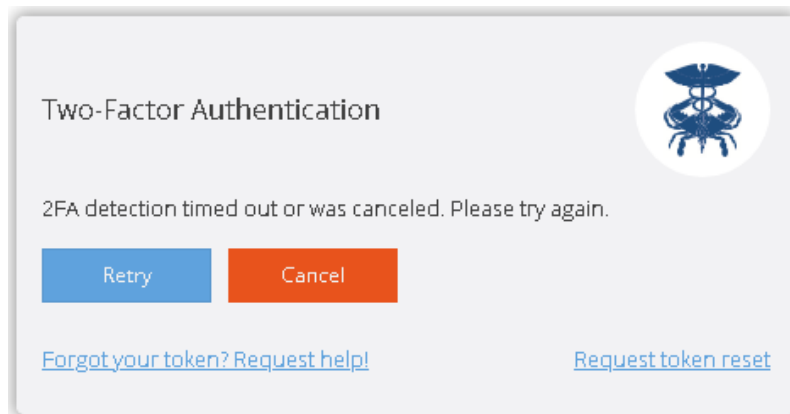
# CRISP

**Step 2.** You will be prompted with a screen below, where you need to touch the security key. If the token is valid then you will be redirected to CRS portal.




**Step 3.** If you like to send a suspend 2FA request or reset token request, click on the cancel button.

**Step 4.** You will be redirected to below screen where you have got the links for both options. Other than that, on clicking the Retry button you will be redirected to Step 1 and on clicking the Cancel button you will be redirected to the login screen.





## Reset Phone Number or FIDO2 Token

Two-Factor Authentication 

**Waiting for approval...**

Open Authy mobile app and approve the login request

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Trouble getting Auth request? Use TOTP token instead

[Forgot your phone? Request help!](#) [Request phone number reset](#)

If you need to reset your phone number or FIDO2 token, you may click on the 'Request phone number reset' or 'Request token reset' link in the CRS Portal 2FA screen. An email will be sent to support@crisphealth.org, requesting a Support team member to approve or deny the request. A support team member will verify your identity to approve the request is legitimate. If approved, you must repeat the activation process described in Two Factor Authentication Set Up section above.

## Suspend 2FA

If you have forgot or misplace your phone or FIDO2 token temporarily but require important reporting information from the CRS Portal, you may click on the 'Forgot your phone? Request help!' or 'Forgot your token? Request help!' link in the CRS Portal 2FA screen. An email will be sent to support@crisphealth.org, requesting a support team member to approve or deny the request. A support team member will verify your identity to ascertain that the request is legitimate. Once the request is approved, the user will be allowed to login to the CRS Portal without 2FA for a temporary period. CRISP will monitor these requests closely and has strict protocols in place prevent malicious behavior. Please note this feature is only available during normal office hours.

Two-Factor Authentication 

**Waiting for approval...**

Open Authy mobile app and approve the login request

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Trouble getting Auth request? Use TOTP token instead

[Forgot your phone? Request help!](#) [Request phone number reset](#)